

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
In re : Chapter 11  
:  
DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)  
:  
Debtors. : (Jointly Administered)  
:  
----- x

AFFIDAVIT OF SERVICE

I, Evan Gershbein, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants, LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On March 21, 2007, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via overnight delivery, (ii) upon the parties listed on Exhibit B hereto via electronic notification (iii) upon the parties listed on Exhibit C hereto via facsimile and (iv) upon the parties listed on Exhibit D hereto via postage pre-paid U.S. mail:

- 1) Proposed Sixteenth Omnibus Hearing Agenda (Docket No. 7365) [a copy of which is attached hereto as Exhibit E]
- 2) Debtors' Statement of Disputed Issues With Respect to Proof of Claim Number 14012 (HB Performance Systems LLC) ("Statement of Disputed Issues - HB Performance Systems") (Docket No. 7379) [a copy of which is attached hereto as Exhibit F]

On March 21, 2007, I caused to be served the document listed below (i) upon the parties listed on Exhibit G hereto via overnight delivery and (ii) upon the parties listed on Exhibit H hereto via facsimile

- 3) Proposed Sixteenth Omnibus Hearing Agenda (Docket No. 7365) [a copy of which is attached hereto as Exhibit E]

On March 21, 2007, I caused to be served the document listed below upon the parties listed on Exhibit I hereto via overnight delivery:

- 4) Debtors' Reply to Objection to Landlord, Milwaukee Investment Company, to Lease Transaction Motion and (II) Summary of Resolution Thereof and Accompanying Modifications to Form of Order and Relief Requested (Docket No. 7371) [a copy of which is attached hereto as Exhibit J]

On March 21, 2007, I caused to be served the document listed below upon the party listed on Exhibit K hereto via overnight delivery:

- 5) Debtors' Statement of Disputed Issues With Respect to Proof of Claim Number 14012 (HB Performance Systems LLC) ("Statement of Disputed Issues - HB Performance Systems") (Docket No. 7379) [a copy of which is attached hereto as Exhibit F]

Dated: March 29, 2007

/s/ Evan Gershbein  
Evan Gershbein

Subscribed and sworn to (or affirmed) before me on this 29th day of March, 2007, by Evan Gershbein, personally known to me or proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Sarah Frankel

Commission Expires: 12/23/08

## **EXHIBIT A**

| COMPANY  | CONTACT  | ADDRESS1                       | ADDRESS2            | CITY         | STATE ZIP     | PHONE                        | FAX                          | EMAIL  | PARTY / FUNCTION  |
|--|--|--------------------------------|---------------------|--------------|---------------|------------------------------|------------------------------|--|---|
| Brown Rudnick Berlack Israels LLP                                | Robert J. Stark  | Seven Times Square             |                     | New York     | NY 10036      | 212-209-4800                 | 212-2094801                  | <a href="mailto:rstark@brownrudnick.com">rstark@brownrudnick.com</a>   | Indenture Trustee   |
| Cohen, Weiss & Simon   | Bruce Simon  | 330 W. 42nd Street             |                     | New York     | NY 10036      | 212-356-0231                 | 212-695-5436                 | <a href="mailto:bsimon@cwsny.com">bsimon@cwsny.com</a>   |   |
| Curtis, Mallet-Prevost, Colt & mosle LLP                         | Steven J. Reisman  | 101 Park Avenue                |                     | New York     | NY 10178-0061 | 2126966000                   | 2126971559                   | <a href="mailto:sreisman@cm-p.com">sreisman@cm-p.com</a>   | Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.da C.V.; Northfield Acquisition Co.; Flextronics Asia-Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd |
| Davis, Polk & Wardwell   | Donald Bernstein<br>Brian Resnick  | 450 Lexington Avenue           |                     | New York     | NY 10017      | 212-450-4092<br>212-450-4213 | 212-450-3092<br>212-450-3213 | <a href="mailto:donald.bernstein@dpw.com">daniel.bernstein@dpw.com</a><br><a href="mailto:brian.resnick@dpw.com">brian.resnick@dpw.com</a>   | Counsel to Debtor's Postpetition Administrative Agent   |
| Delphi Corporation   | Sean Corcoran, Karen Craft   | 5725 Delphi Drive              |                     | Troy         | MI 48098      | 248-813-2000                 | 248-813-2491                 | <a href="mailto:sean.p.corcoran@delphi.com">sean.p.corcoran@delphi.com</a><br><a href="mailto:karen.j.craft@delphi.com">karen.j.craft@delphi.com</a>   | Debtors   |
| Electronic Data Systems Corp.                                    | Michael Nefkens  | 5505 Corporate Drive MSIA      |                     | Troy         | MI 48098      | 248-696-1729                 | 248-696-1739                 | <a href="mailto:mike.nefkens@eds.com">mike.nefkens@eds.com</a>   | Creditor Committee Member   |
| Flextronics International<br>Flextronics International USA, Inc. | Carrie L. Schiff   | 305 Interlocken Parkway        |                     | Broomfield   | CO 80021      | 303-927-4853                 | 303-652-4716                 | <a href="mailto:cschiff@flextronics.com">cschiff@flextronics.com</a>   | Counsel to Flextronics International  |
|  | Paul W. Anderson   | 2090 Fortune Drive             |                     | San Jose     | CA 95131      | 408-428-1308                 |                              | <a href="mailto:paul.anderson@flextronics.com">paul.anderson@flextronics.com</a>   | Counsel to Flextronics International USA, Inc.  |
| Freescale Semiconductor, Inc.                                    | Richard Lee Chambers, III  | 6501 William Cannon Drive West | MD: OE16            | Austin       | TX 78735      | 512-895-6357                 | 512-895-3090                 | <a href="mailto:trey.chambers@freescale.com">trey.chambers@freescale.com</a>   | Creditor Committee Member   |
| Fried, Frank, Harris, Shriver & Jacobson                         | Brad Eric Sheier<br>Bonnie Steingart<br>Vivek Melwani<br>Jennifer L Rodburg<br>Richard J Slivinski | One New York Plaza             |                     | New York     | NY 10004      | 212-859-8000                 | 212-859-4000                 | <a href="mailto:rodbuie@ffhsj.com">rodbuie@ffhsj.com</a><br><a href="mailto:silviri@ffhsj.com">silviri@ffhsj.com</a>   | Counsel to Equity Security Holders Committee  |
| FTI Consulting, Inc.   | Randall S. Eisenberg   | 3 Times Square                 | 11th Floor          | New York     | NY 10036      | 212-2471010                  | 212-841-9350                 | <a href="mailto:randall.eisenberg@fticonsulting.com">randall.eisenberg@fticonsulting.com</a>   | Financial Advisors to Debtors   |
| General Electric Company   | Valerie Venable  | 9930 Kincey Avenue             |                     | Huntersville | NC 28078      | 704-992-5075                 | 866-585-2386                 | <a href="mailto:valerie.venable@ge.com">valerie.venable@ge.com</a>   | Creditor Committee Member   |
| Groom Law Group  | Lonie A. Hassel  | 1701 Pennsylvania Avenue, NW   |                     | Washington   | DC 20006      | 202-857-0620                 | 202-659-4503                 | <a href="mailto:lhassel@groom.com">lhassel@groom.com</a>   | Counsel to Employee Benefits  |
| Hodgson Russ LLP   | Stephen H. Gross   | 152 West 57th Street           | 35th Floor          | New York     | NY 10019      | 212-751-4300                 | 212-751-0928                 | <a href="mailto:sgross@hodgsonruss.com">sgross@hodgsonruss.com</a>   | Counsel to Hexcel Corporation   |
| Honigman Miller Schwartz and Cohn LLP                            | Frank L. Gorman, Esq.  | 2290 First National Building   | 660 Woodward Avenue | Detroit      | MI 48226-3583 | 313-465-7000                 | 313-465-8000                 | <a href="mailto:fgorman@honigman.com">fgorman@honigman.com</a>   | Counsel to General Motors Corporation   |
| Honigman Miller Schwartz and Cohn LLP                            | Robert B. Weiss, Esq.  | 2290 First National Building   | 660 Woodward Avenue | Detroit      | MI 48226-3583 | 313-465-7000                 | 313-465-8000                 | <a href="mailto:rweiss@honigman.com">rweiss@honigman.com</a>   | Counsel to General Motors Corporation   |
| Internal Revenue Service   | Attn: Insolvency Department  | 477 Michigan Ave               | Mail Stop 15        | Detroit      | MI 48226      | 313-628-3648                 | 313-628-3602                 |  | Michigan IRS  |
| Internal Revenue Service   | Attn: Insolvency Department, Maria Valerio   | 290 Broadway                   | 5th Floor           | New York     | NY 10007      | 212-436-1038                 | 212-436-1931                 | <a href="mailto:mariaivalerio@irs.gov">mariaivalerio@irs.gov</a>   | IRS   |
| IUE-CWA  | Conference Board Chairman  | 2360 W. Dorothy Lane           | Suite 201           | Dayton       | OH 45439      | 937-294-7813                 | 937-294-9164                 |  | Creditor Committee Member   |
| Jefferies & Company, Inc.  | William Q. Derrough  | 520 Madison Avenue             | 12th Floor          | New York     | NY 10022      | 212-284-2521                 | 212-284-2470                 | <a href="mailto:bderrough@jefferies.com">bderrough@jefferies.com</a>   | UCC Professional  |
| JPMorgan Chase Bank, N.A.  | Maritza Ramos  | 270 Park Avenue 15th Fl        |                     | New York     | NY 10017      | 212-270-5484                 | 212-270-4016                 | <a href="mailto:maritza.ramos@chase.com">maritza.ramos@chase.com</a>   | Prepetition Administrative Agent  |
| JPMorgan Chase Bank, N.A.  | Thomas F. Maher, Richard Duker, Gianni Russello  | 270 Park Avenue                |                     | New York     | NY 10017      | 212-270-0426                 | 212-270-0430                 | <a href="mailto:thomas.f.maher@chase.com">thomas.f.maher@chase.com</a><br><a href="mailto:richard.duker@jpmorgan.com">richard.duker@jpmorgan.com</a><br><a href="mailto:gianni.russello@jpmorgan.com">gianni.russello@jpmorgan.com</a> | Postpetition Administrative Agent   |
| Kramer Levin Naftalis & Frankel LLP                              | Gordon Z. Novod  | 1177 Avenue of the Americas    |                     | New York     | NY 10036      | 212-715-9100                 | 212-715-8000                 | <a href="mailto:gnovod@kramerlevin.com">gnovod@kramerlevin.com</a>   | Counsel Data Systems Corporation; EDS Information Services, LLC   |
| Kramer Levin Naftalis & Frankel LLP                              | Thomas Moers Mayer   | 1177 Avenue of the Americas    |                     | New York     | NY 10036      | 212-715-9100                 | 212-715-8000                 | <a href="mailto:tmayer@kramerlevin.com">tmayer@kramerlevin.com</a>   | Counsel Data Systems Corporation; EDS Information Services, LLC   |
| Kurtzman Carson Consultants                                      | Sheryl Betance   | 12910 Culver Blvd.             | Suite I             | Los Angeles  | CA 90066      | 310-823-9000                 | 310-823-9133                 | <a href="mailto:sbetance@kcclc.com">sbetance@kcclc.com</a>   | Noticing and Claims Agent   |
| Latham & Watkins LLP<br>Law Debenture Trust of New York          | Robert J. Rosenberg  | 885 Third Avenue               |                     | New York     | NY 10022      | 212-906-1370                 | 212-751-4864                 | <a href="mailto:robert.rosenberg@lw.com">robert.rosenberg@lw.com</a>   | Counsel to Official Committee of Unsecured Creditors  |
|  | Daniel R. Fisher   | 400 Madison Ave                | Fourth Floor        | New York     | NY 10017      | 212-750-6474                 | 212-750-1361                 | <a href="mailto:daniel.fisher@lawdeb.com">daniel.fisher@lawdeb.com</a>   | Indenture Trustee   |

| COMPANY                                  | CONTACT  | ADDRESS1                    | ADDRESS2     | CITY          | STATE ZIP     | PHONE        | FAX          | EMAIL  | PARTY / FUNCTION  |
|--|--|-----------------------------|--------------|---------------|---------------|--------------|--------------|--|---|
| Law Debenture Trust of New York          | Patrick J. Healy   | 400 Madison Ave             | Fourth Floor | New York      | NY 10017      | 212-750-6474 | 212-750-1361 | <a href="mailto:patrick.healy@lawdeb.com">patrick.healy@lawdeb.com</a>   | Indenture Trustee   |
| McDermott Will & Emery LLP               | David D. Cleary  | 227 West Monroe Street      | Suite 5400   | Chicago       | IL 60606      | 312-372-2000 | 312-984-7700 | <a href="mailto:dcleary@mwe.com">dcleary@mwe.com</a>   | Counsel to Recticel North America, Inc.   |
| McDermott Will & Emery LLP               | Jason J. DeJonker  | 227 West Monroe Street      | Suite 5400   | Chicago       | IL 60606      | 312-372-2000 | 312-984-7700 | <a href="mailto:jdejonker@mwe.com">jdejonker@mwe.com</a>   | Counsel to Recticel North America, Inc.   |
| McDermott Will & Emery LLP               | Mohsin N. Khambati   | 227 West Monroe Street      | Suite 5400   | Chicago       | IL 60606      | 312-372-2000 | 312-984-7700 | <a href="mailto:mkhambati@mwe.com">mkhambati@mwe.com</a>   | Counsel to Recticel North America, Inc.   |
| McDermott Will & Emery LLP               | Peter A. Clark   | 227 West Monroe Street      | Suite 5400   | Chicago       | IL 60606      | 312-372-2000 | 312-984-7700 | <a href="mailto:pclark@mwe.com">pclark@mwe.com</a>   | Counsel to Recticel North America, Inc.   |
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| McTigue Law Firm                         | J. Brian McTigue   | 5301 Wisconsin Ave. N.W.    | Suite 350    | Washington    | DC 20015      | 202-364-6900 | 202-364-9960 | <a href="mailto:bmctigue@mctiquelaw.com">bmctigue@mctiquelaw.com</a>   | Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees |
| Mesirow Financial                        | Leon Szlezinger  | 666 Third Ave               | 21st Floor   | New York      | NY 10017      | 212-808-8366 | 212-682-5015 | <a href="mailto:lszlezinger@mesirowfinancial.com">lszlezinger@mesirowfinancial.com</a>   | UCC Professional  |
| Milbank Tweed Hadley & McCloy LLP        | Gregory A Bray Esq<br>Thomas R Kreller Esq<br>James E Till Esq | 601 South Figueroa Street   | 30th Floor   | Los Angeles   | CA 90017      | 213-892-4000 | 213-629-5063 | <a href="mailto:gbray@milbank.com">gbray@milbank.com</a><br><a href="mailto:tkreller@milbank.com">tkreller@milbank.com</a><br><a href="mailto:itill@milbank.com">itill@milbank.com</a>         | Counsel to Cerberus Capital Management LP and Dolce Investments LLC                   |
| Morrison Cohen LLP                       | Joseph T. Moldovan, Esq.                                       | 909 Third Avenue            |              | New York      | NY 10022      | 2127358603   | 9175223103   | <a href="mailto:jmoldovan@morrisoncohen.com">jmoldovan@morrisoncohen.com</a>   | Counsel to Blue Cross and Blue Shield of Michigan                                     |
| Northeast Regional Office                | Mark Schonfeld, Regional Director                              | 3 World Financial Center    | Room 4300    | New York      | NY 10281      | 212-336-1100 | 212-336-1323 | <a href="mailto:newyork@sec.gov">newyork@sec.gov</a>   | Securities and Exchange Commission  |
| Office of New York State                 | Attorney General Eliot Spitzer                                 | 120 Broadway                |              | New York City | NY 10271      | 212-416-8000 | 212-416-6075 | <a href="mailto:ServeAG@oag.state.ny.us">ServeAG@oag.state.ny.us</a>   | New York Attorney General's Office  |
| O'Melveny & Myers LLP                    | Robert Siegel  | 400 South Hope Street       |              | Los Angeles   | CA 90071      | 213-430-6000 | 213-430-6407 | <a href="mailto:rsiegel@omm.com">rsiegel@omm.com</a>   | Special Labor Counsel   |
| O'Melveny & Myers LLP                    | Tom A. Jerman, Rachel Janger                                   | 1625 Eye Street, NW         |              | Washington    | DC 20006      | 202-383-5300 | 202-383-5414 | <a href="mailto:tjerman@omm.com">tjerman@omm.com</a>   | Special Labor Counsel   |
| Pension Benefit Guaranty Corporation     | Jeffrey Cohen  | 1200 K Street, N.W.         | Suite 340    | Washington    | DC 20005      | 202-326-4020 | 202-326-4112 | <a href="mailto:garrick.sandra@pbgc.gov">garrick.sandra@pbgc.gov</a><br><a href="mailto:efile@pbgc.gov">efile@pbgc.gov</a>   | Counsel to Pension Benefit Guaranty Corporation                                       |
| Pension Benefit Guaranty Corporation     | Ralph L. Landy   | 1200 K Street, N.W.         | Suite 340    | Washington    | DC 20005-4026 | 2023264020   | 2023264112   | <a href="mailto:landy.ralph@pbgc.gov">landy.ralph@pbgc.gov</a>   | Chief Counsel to the Pension Benefit Guaranty Corporation                             |
| Phillips Nizer LLP                       | Sandra A. Riemer   | 666 Fifth Avenue            |              | New York      | NY 10103      | 212-841-0589 | 212-262-5152 | <a href="mailto:sriemer@phillipsnizer.com">sriemer@phillipsnizer.com</a>   | Counsel to Freescale Semiconductor, Inc., f/k/a Motorola Semiconductor Systems        |
| Rothchild Inc.                           | David L. Resnick   | 1251 Avenue of the Americas |              | New York      | NY 10020      | 212-403-3500 | 212-403-5454 | <a href="mailto:david.resnick@us.rothschild.com">david.resnick@us.rothschild.com</a>   | Financial Advisor   |
| Seyfarth Shaw LLP                        | Robert W. Dremluk  | 1270 Avenue of the Americas | Suite 2500   | New York      | NY 10020-1801 | 2122185500   | 2122185526   | <a href="mailto:rdremluk@seyfarth.com">rdremluk@seyfarth.com</a>   | Counsel to Murata Electronics North America, Inc.; Fujikura America, Inc.             |
| Shearman & Sterling LLP                  | Douglas Bartner, Jill Frizzley                                 | 599 Lexington Avenue        |              | New York      | NY 10022      | 212-8484000  | 212-848-7179 | <a href="mailto:dbartner@shearman.com">dbartner@shearman.com</a><br><a href="mailto:jfrizzley@shearman.com">jfrizzley@shearman.com</a>   | Local Counsel to the Debtors  |
| Simpson Thatcher & Bartlett LLP          | Kenneth S. Ziman, Robert H. Trust, William T. Russell, Jr.     | 425 Lexington Avenue        |              | New York      | NY 10017      | 212-455-2000 | 212-455-2502 | <a href="mailto:kziman@stblaw.com">kziman@stblaw.com</a><br><a href="mailto:rtrust@stblaw.com">rtrust@stblaw.com</a><br><a href="mailto:wrussell@stblaw.com">wrussell@stblaw.com</a>           | Counsel to Debtor's Preparation Administrative Agent, JPMorgan Chase Bank, N.A.       |
| Skadden, Arps, Slate, Meagher & Flom LLP | John Wm. Butler, John K. Lyons, Ron E. Meisler                 | 333 W. Wacker Dr.           | Suite 2100   | Chicago       | IL 60606      | 312-407-0700 | 312-407-0411 | <a href="mailto:jbutler@skadden.com">jbutler@skadden.com</a><br><a href="mailto:ljlyons@skadden.com">ljlyons@skadden.com</a><br><a href="mailto:rmeisler@skadden.com">rmeisler@skadden.com</a> | Counsel to the Debtor   |
| Skadden, Arps, Slate, Meagher & Flom LLP | Kayalyn A. Marafioti, Thomas J. Matz                           | 4 Times Square              | P.O. Box 300 | New York      | NY 10036      | 212-735-3000 | 212-735-2000 | <a href="mailto:kmarafio@skadden.com">kmarafio@skadden.com</a><br><a href="mailto:tmatz@skadden.com">tmatz@skadden.com</a>   | Counsel to the Debtor   |
| Spencer Fane Britt & Browne LLP          | Daniel D. Doyle  | 1 North Brentwood Boulevard | Tenth Floor  | St. Louis     | MO 63105      | 314-863-7733 | 314-862-4656 | <a href="mailto:ddoyle@spencerfane.com">ddoyle@spencerfane.com</a>   | Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees |
| Spencer Fane Britt & Browne LLP          | Nicholas Franke  | 1 North Brentwood Boulevard | Tenth Floor  | St. Louis     | MO 63105      | 314-863-7733 | 314-862-4656 | <a href="mailto:nfranke@spencerfane.com">nfranke@spencerfane.com</a>   | Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees |
| Stevens & Lee, P.C.                      | Chester B. Salomon, Constantine D. Pourakis                    | 485 Madison Avenue          | 20th Floor   | New York      | NY 10022      | 2123198500   | 2123198505   | <a href="mailto:cbs@stevenslee.com">cbs@stevenslee.com</a><br><a href="mailto:cp@stevenslee.com">cp@stevenslee.com</a>   | Counsel to Wamco, Inc.  |

| COMPANY                      | CONTACT                                     | ADDRESS1                  | ADDRESS2                 | CITY       | STATE ZIP     | PHONE        | FAX   | EMAIL  | PARTY / FUNCTION  |
|------------------------------|---|---------------------------|--------------------------|------------|---------------|--------------|---|--|---|
| Togut, Segal & Segal LLP     | Albert Togut                                | One Penn Plaza            | Suite 3335               | New York   | NY 10119      | 212-594-5000 | 212-967-4258                                  | <a href="mailto:altoogut@teamtogut.com">altoogut@teamtogut.com</a>               | Conflicts Counsel to the Debtors  |
| Tyco Electronics Corporation | MaryAnn Brereton, Assistant General Counsel | 60 Columbia Road          |                          | Morristown | NJ 7960       | 973-656-8365 | 973-656-8805                                  |  | Creditor Committee Member   |
| United States Trustee        | Alicia M. Leonhard                          | 33 Whitehall Street       | 21st Floor               | New York   | NY 10004-2112 | 212-510-0500 | 212-668-2255<br>does not take service via fax |  | Counsel to United States Trustee  |
| Warner Stevens, L.L.P.       | Michael D. Warner                           | 1700 City Center Tower II | 301 Commerce Street      | Fort Worth | TX 76102      | 817-810-5250 | 817-810-5255                                  | <a href="mailto:mwarner@warnerstevens.com">mwarner@warnerstevens.com</a>         | Proposed Conflicts Counsel to the Official Committee of Unsecured Creditors |
| Weil, Gotshal & Manges LLP   | Harvey R. Miller                            | 767 Fifth Avenue          |                          | New York   | NY 10153      | 212-310-8500 | 212-310-8077                                  | <a href="mailto:harvey.miller@weil.com">harvey.miller@weil.com</a>               | Counsel to General Motors Corporation                                       |
| Weil, Gotshal & Manges LLP   | Jeffrey L. Tanenbaum, Esq.                  | 767 Fifth Avenue          |                          | New York   | NY 10153      | 212-310-8000 | 212-310-8007                                  | <a href="mailto:jeff.tanenbaum@weil.com">jeff.tanenbaum@weil.com</a>             | Counsel to General Motors Corporation                                       |
| Weil, Gotshal & Manges LLP   | Martin J. Bienenstock, Esq.                 | 767 Fifth Avenue          |                          | New York   | NY 10153      | 212-310-8000 | 212-310-8007                                  | <a href="mailto:martin.bienenstock@weil.com">martin.bienenstock@weil.com</a>     | Counsel to General Motors Corporation                                       |
| Weil, Gotshal & Manges LLP   | Michael P. Kessler, Esq.                    | 767 Fifth Avenue          |                          | New York   | NY 10153      | 212-310-8000 | 212-310-8007                                  | <a href="mailto:michael.kessler@weil.com">michael.kessler@weil.com</a>           | Counsel to General Motors Corporation                                       |
| Wilmington Trust Company     | Steven M. Cimalore                          | Rodney Square North       | 1100 North Market Street | Wilmington | DE 19890      | 302-636-6058 | 302-636-4143                                  | <a href="mailto:scimalore@wilmingtontrust.com">scimalore@wilmingtontrust.com</a> | Creditor Committee Member/Indenture Trustee                                 |

## **EXHIBIT B**

| COMPANY                                  | CONTACT  | ADDRESS1                       | ADDRESS2            | CITY         | STATE ZIP     | PHONE                        | FAX                          | EMAIL  | PARTY / FUNCTION  |
|--|--|--------------------------------|---------------------|--------------|---------------|------------------------------|------------------------------|--|---|
| Brown Rudnick Berlack Israels LLP        | Robert J. Stark  | Seven Times Square             |                     | New York     | NY 10036      | 212-209-4800                 | 212-2094801                  | <a href="mailto:rstark@brownrudnick.com">rstark@brownrudnick.com</a>   | Indenture Trustee   |
| Cohen, Weiss & Simon                     | Bruce Simon  | 330 W. 42nd Street             |                     | New York     | NY 10036      | 212-356-0231                 | 212-695-5436                 | <a href="mailto:bsimon@cwsny.com">bsimon@cwsny.com</a>   |   |
| Curtis, Mallet-Prevost, Colt & mosle LLP | Steven J. Reisman  | 101 Park Avenue                |                     | New York     | NY 10178-0061 | 2126966000                   | 2126971559                   | <a href="mailto:sreisman@cm-p.com">sreisman@cm-p.com</a>   | Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.da C.V.; Northfield Acquisition Co.; Flextronics Asia-Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd |
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| Union Pacific Railroad Company           | Mary Ann Kilgore        | 1400 Douglas Street                                   | MC 1580                          | Omaha        | NE    | 68179      |         | 402-544-4195 | 402-501-0127   | <a href="mailto:mkilgore@UP.com">mkilgore@UP.com</a>                                   | Counsel to Union Pacific Railroad Company   |
| Varnum, Riddering, Schmidt & Howlett LLP | Michael S. McElwee      | Bridgewater Place                                     | P.O. Box 352                     | Grand Rapids | MI    | 49501-0352 |         | 616-336-6827 | 616-336-7000   | <a href="mailto:msmcelwee@varnumlaw.com">msmcelwee@varnumlaw.com</a>                   | Counsel to Furukawa Electric North America APD and Co-Counsel to Tower Automotive, Inc.   |
| Vorys, Sater, Seymour and Pease LLP      | Robert J. Sidman, Esq.  | 52 East Gay Street                                    | P.O. Box 1008                    | Columbus     | OH    | 43216-1008 |         | 614-464-6422 | 614-719-8676   | <a href="mailto:rsidman@vssp.com">rsidman@vssp.com</a>                                 |   |
| Vorys, Sater, Seymour and Pease LLP      | Tiffany Strelow Cobb    | 52 East Gay Street                                    |                                  | Columbus     | OH    | 43215      |         | 614-464-8322 | 614-719-4663   | <a href="mailto:ts Cobb@vssp.com">ts Cobb@vssp.com</a>                                 | Counsel to America Online, Inc. and its Subsidiaries and Affiliates   |
| Wachtell, Lipton, Rosen & Katz           | Emil A. Kleinhaus       | 51 West 52nd Street                                   |                                  | New York     | NY    | 10019-6150 |         | 212-403-1000 | 212-403-2000   | <a href="mailto:EAKleinhaus@wlrk.com">EAKleinhaus@wlrk.com</a>                         | Counsel to Capital Research and Management Company  |

| COMPANY   | CONTACT   | ADDRESS1                    | ADDRESS2                             | CITY          | STATE | ZIP        | COUNTRY | PHONE        | FAX          | EMAIL  | PARTY / FUNCTION   |
|---|---|-----------------------------|--------------------------------------|---------------|-------|------------|---------|--------------|--------------|--|--|
| Wachtell, Lipton, Rosen & Katz                    | Richard G. Mason                                | 51 West 52nd Street         |                                      | New York      | NY    | 10019-6150 |         | 212-403-1000 | 212-403-2000 | <a href="mailto:RGMason@wlrk.com">RGMason@wlrk.com</a>   | Counsel to Capital Research and Management Company                             |
| Waller Lansden Dortch & Davis, PLLC               | David E. Lemke, Esq.                            | 511 Union Street            | Suite 2700                           | Nashville     | TN    | 37219      |         | 615-244-6380 | 615-244-6804 | <a href="mailto:david.lemke@wallerlaw.com">david.lemke@wallerlaw.com</a>   | Counsel to Nissan North America, Inc.  |
| Waller Lansden Dortch & Davis, PLLC               | Robert J. Welhoelter, Esq.                      | 511 Union Street            | Suite 2700                           | Nashville     | TN    | 37219      |         | 615-244-6380 | 615-244-6804 | <a href="mailto:robert.welhoelter@wallerlaw.com">robert.welhoelter@wallerlaw.com</a>   | Counsel to Nissan North America, Inc.  |
| Warner Norcross & Judd LLP                        | Gordon J. Toering                               | 900 Fifth Third Center      | 111 Lyon Street, N.W.                | Grand Rapids  | MI    | 49503      |         | 616-752-2185 | 616-222-2185 | <a href="mailto:gtoering@wnj.com">gtoering@wnj.com</a>   | Counsel to Robert Bosch Corporation  |
| Warner Norcross & Judd LLP                        | Michael G. Cruse                                | 2000 Town Center            | Suite 2700                           | Southfield    | MI    | 48075      |         | 248-784-5131 | 248-603-9631 | <a href="mailto:mcruse@wnj.com">mcruse@wnj.com</a>   | Counsel to Compuware Corporation   |
| Warner Norcross & Judd LLP                        | Stephen B. Grow                                 | 900 Fifth Third Center      | 111 Lyon Street, N.W.                | Grand Rapids  | MI    | 49503      |         | 616-752-2158 |              | <a href="mailto:growsb@wnj.com">growsb@wnj.com</a>   | Counsel to Behr Industries Corp.   |
| Warner Stevens, L.L.P.                            | Michael D. Warner                               | 301 Commerce Street         | Suite 1700                           | Fort Worth    | TX    | 76102      |         | 817-810-5250 | 817-810-5255 | <a href="mailto:mwarner@warnerstevens.com">mwarner@warnerstevens.com</a>   | Counsel to Electronic Data Systems Corp. and EDS Information Services, L.L.C.  |
| Weiland, Golden, Smiley, Wang Ekwall & Strok, LLP | Lei Lei Wang Ekwall                             | 650 Town Center Drive       | Suite 950                            | Costa Mesa    | CA    | 92626      |         | 714-966-1000 | 714-966-1002 | <a href="mailto:lekvall@wgllp.com">lekvall@wgllp.com</a>   | Counsel to Toshiba America Electronic Components, Inc.                         |
| Weinstein, Eisen & Weiss LLP                      | Aram Ordubegian                                 | 1925 Century Park East      | #1150                                | Los Angeles   | CA    | 90067      |         | 310-203-9393 | 310-203-8110 | <a href="mailto:aordubegian@weineisen.com">aordubegian@weineisen.com</a>   | Counsel to Orbotech, Inc.  |
| Weltman, Weinberg & Reis Co., L.P.A.              | Geoffrey J. Peters                              | 175 South Third Street      | Suite 900                            | Columbus      | OH    | 43215      |         | 614-857-4326 | 614-222-2193 | <a href="mailto:gpeters@weltman.com">gpeters@weltman.com</a>   | Counsel to Seven Seventeen Credit Union  |
| White & Case LLP                                  | Glenn Kurtz<br>Gerard Uzzi<br>Douglas Baumstein | 1155 Avenue of the Americas |                                      | New York      | NY    | 10036-2787 |         | 212-819-8200 |              | <a href="mailto:gkurtz@ny.whitecase.com">gkurtz@ny.whitecase.com</a><br><a href="mailto:guzzi@whitecase.com">guzzi@whitecase.com</a><br><a href="mailto:dbaumstein@ny.whitecase.com">dbaumstein@ny.whitecase.com</a> | Counsel to Appaloosa Management, LP  |
| White & Case LLP                                  | Thomas Lauria<br>Frank Eaton                    | Wachovia Financial Center   | 200 South Biscayne Blvd., Suite 4900 | Miami         | FL    | 33131      |         | 305-371-2700 | 305-358-5744 | <a href="mailto:tlauria@whitecase.com">tlauria@whitecase.com</a><br><a href="mailto:featon@miami.whitecase.com">featon@miami.whitecase.com</a>   | Counsel to Appaloosa Management, LP  |
| Whyte, Hirschboeck Dudek S.C.                     | Bruce G. Arnold                                 | 555 East Wells Street       | Suite 1900                           | Milwaukee     | WI    | 53202-4894 |         | 414-273-2100 | 414-223-5000 | <a href="mailto:barnold@whdlaw.com">barnold@whdlaw.com</a>   | Counsel to Schunk Graphite Technology  |
| Winstead Sechrest & Minick P.C.                   | Berry D. Spears                                 | 401 Congress Avenue         | Suite 2100                           | Austin        | TX    | 78701      |         | 512-370-2800 | 512-370-2850 | <a href="mailto:bspears@winstead.com">bspears@winstead.com</a>   | Counsel to National Instruments Corporation                                    |
| Winstead Sechrest & Minick P.C.                   | R. Michael Farquhar                             | 5400 Renaissance Tower      | 1201 Elm Street                      | Dallas        | TX    | 75270      |         | 214-745-5400 | 214-745-5390 | <a href="mailto:mfarquhar@winstead.com">mfarquhar@winstead.com</a>   | Counsel to National Instruments Corporation                                    |
| Winthrop Couchot Professional Corporation         | Marc. J. Winthrop                               | 660 Newport Center Drive    | 4th Floor                            | Newport Beach | CA    | 92660      |         | 949-720-4100 | 949-720-4111 | <a href="mailto:mwinthrop@winthropicouchot.com">mwinthrop@winthropicouchot.com</a>   | Counsel to Metal Surfaces, Inc.  |
| Winthrop Couchot Professional Corporation         | Sean A. O'Keefe                                 | 660 Newport Center Drive    | 4th Floor                            | Newport Beach | CA    | 92660      |         | 949-720-4100 | 949-720-4111 | <a href="mailto:sokeefe@winthropicouchot.com">sokeefe@winthropicouchot.com</a>   | Counsel to Metal Surfaces, Inc.  |
| Womble Carlyle Sandridge & Rice, PLLC             | Lillian H. Pinto                                | 300 North Greene Street     | Suite 1900                           | Greensboro    | NC    | 27402      |         | 336-574-8058 | 336-574-4528 | <a href="mailto:lpinto@wcsr.com">lpinto@wcsr.com</a>   | Counsel to Armacell  |
| Zeichner Ellman & Krause LLP                      | Peter Janovsky                                  | 575 Lexington Avenue        |                                      | New York      | NY    | 10022      |         | 212-223-0400 | 212-753-0396 | <a href="mailto:pjanovsky@zeklaw.com">pjanovsky@zeklaw.com</a>   | Counsel to Toyota Tsusho America, Inc. and Karl Kufner, KG aka Karl Kufner, KG |
| Zeichner Ellman & Krause LLP                      | Stuart Krause                                   | 575 Lexington Avenue        |                                      | New York      | NY    | 10022      |         | 212-223-0400 | 212-753-0396 | <a href="mailto:skrause@zeklaw.com">skrause@zeklaw.com</a>   | Counsel to Toyota Tsusho America, Inc.   |

## **EXHIBIT C**

| COMPANY                                   | CONTACT              | ADDRESS1                         | ADDRESS2           | CITY        | STATE | ZIP        | PHONE        | FAX          | PARTY / FUNCTION  |
|---|----------------------|----------------------------------|--------------------|-------------|-------|------------|--------------|--------------|---|
| APS Clearing, Inc.                        | Andy Leinhoff        | 1301 S. Capital of Texas Highway | Suite B-220        | Austin      | TX    | 78746      | 512-314-4416 | 512-314-4462 | Counsel to APS Clearing, Inc.   |
| APS Clearing, Inc.                        | Matthew Hamilton     | 1301 S. Capital of Texas Highway | Suite B-220        | Austin      | TX    | 78746      | 512-314-4416 | 512-314-4462 | Counsel to APS Clearing, Inc.   |
| Coolidge, Wall, Womsley & Lombard Co. LPA | Steven M. Wachstein  | 33 West First Street             | Suite 600          | Dayton      | OH    | 45402      | 937-223-8177 | 937-223-6705 | Counsel to Harco Industries, Inc.; Harco Brake Systems, Inc.; Dayton Supply & Tool Company  |
| Curtis, Mallet-Prevost, Colt & Mosle LLP  | Andrew M. Thau       | 101 Park Avenue                  |                    | New York    | NY    | 10178-0061 | 212-696-8898 | 917-368-8898 | Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia-Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd |
| Curtis, Mallet-Prevost, Colt & Mosle LLP  | David S. Karp        | 101 Park Avenue                  |                    | New York    | NY    | 10178-0061 | 212-696-6065 | 212-697-1559 | Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.   |
| Grant & Eisenhofer P.A.                   | Geoffrey C. Jarvis   | 1201 North Market Street         | Suite 2100         | Wilmington  | DE    | 19801      | 302-622-7000 | 302-622-7100 | Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP  |
| Heller Ehrman LLP                         | Carren Shulman       | Times Square Tower               | Seven Times Square | New York    | NY    | 10036      | 212-832-8300 | 212-763-7600 | Counsel to @Road, Inc.  |
| Johnston, Harris Gerde & Komarek, P.A.    | Jerry W. Gerde, Esq. | 239 E. 4th St.                   |                    | Panama City | FL    | 32401      | 850-763-8421 | 850-763-8425 | Counsel to Peggy C. Brannon, Bay County Tax Collector   |
| Kirkland & Ellis LLP                      | Geoffrey A. Richards | 200 East Randolph Drive          |                    | Chicago     | IL    | 60601      | 312-861-2000 | 312-861-2200 | Counsel to Lunt Manufacturing Company   |
| Lord, Bissell & Brook LLP                 | Rocco N. Covino      | 885 Third Avenue                 | 26th Floor         | New York    | NY    | 10022-4802 | 212-812-8340 | 212-947-1202 | Counsel to Sedgwick Claims Management Services, Inc. and Methode Electronics, Inc.  |
| North Point                               | Michelle M. Harner   | 901 Lakeside Avenue              |                    | Cleveland   | OH    | 44114      | 216-586-3939 | 216-579-0212 | Counsel to WL. Ross & Co., LLC  |
| O'Rourke Katten & Moody                   | Michael C. Moody     | 161 N. Clark Street              | Suite 2230         | Chicago     | IL    | 60601      | 312-849-2020 | 312-849-2021 | Counsel to Ameritech Credit Corporation d/b/a SBC Capital Services  |
| Paul, Weiss, Rifkind, Wharton & Garrison  | Curtis J. Weidler    | 1285 Avenue of the Americas      |                    | New York    | NY    | 10019-6064 | 212-373-3157 | 212-373-2053 | Counsel to Ambrane Corporation; Akebono Corporation   |

| COMPANY                            | CONTACT                              | ADDRESS1                | ADDRESS2   | CITY        | STATE | ZIP        | PHONE        | FAX          | PARTY / FUNCTION  |
|------------------------------------|--------------------------------------|-------------------------|------------|-------------|-------|------------|--------------|--------------|---|
| Republic Engineered Products, Inc. | Joseph Lapinsky                      | 3770 Embassy Parkway    |            | Akron       | OH    | 44333      | 330-670-3004 | 330-670-3020 | Counsel to Republic Engineered Products, Inc.   |
| Ropers, Majeski, Kohn & Bentley    | Christopher Norgaard                 | 515 South Flower Street | Suite 1100 | Los Angeles | CA    | 90071      | 213-312-2000 | 213-312-2001 | Counsel to Brembo S.p.A; Bibielle S.p.A.; AP Racing   |
| Sachnoff & Weaver, Ltd             | Charles S. Schulman                  | 10 South Wacker Drive   | 40th Floor | Chicago     | IL    | 60606      | 312-207-1000 | 312-207-6400 | Counsel to Infineon Technologies North America Corporation  |
| Schiff Hardin LLP                  | William I. Kohn                      | 6600 Sears Tower        |            | Chicago     | IL    | 60066      | 312-258-5500 | 312-258-5600 | Counsel to Means Industries   |
| Shipman & Goodwin LLP              | Jennifer L. Adamy                    | One Constitution Plaza  |            | Hartford    | CT    | 06103-1919 | 860-251-5811 | 860-251-5218 | Counsel to Fortune Plastics Company of Illinois, Inc.; Universal Metal Hose Co.,  |
| Stroock & Stroock & Lavan, LLP     | Joseph G. Minias                     | 180 Maiden Lane         |            | New York    | NY    | 10038      | 212-806-5400 | 212-806-6006 | Counsel to 975 Opdyke LP; 1401 Troy Associates Limited Partnership; 1401 Troy Associates Limited Partnership c/o Etkin Equities, Inc.; 1401 Troy Associates LP; Brighton Limited Partnership; DPS Information Services, Inc.; Etkin Management Services, Inc. a |
| Togut, Segal & Segal LLP           | Albert Togut, Esq.                   | One Penn Plaza          | Suite 3335 | New York    | NY    | 10119      | 212-594-5000 | 212-967-4258 | Conflicts counsel to Debtors  |
| Traub, Bonaquist & Fox LLP         | Maura I. Russell<br>Wendy G. Marcari | 655 Third Avenue        | 21st Floor | New York    | NY    | 10017      | 212-476-4770 | 212-476-4787 | Counsel to SPCP Group LLC   |
| WL Ross & Co., LLC                 | Stephen Toy                          | 600 Lexington Avenue    | 19th Floor | New York    | NY    | 10022      | 212-826-1100 | 212-317-4893 | Counsel to WL. Ross & Co., LLC  |

## **EXHIBIT D**

| COMPANY  | CONTACT                           | ADDRESS1                | ADDRESS2   | CITY             | STATE | ZIP   | PHONE        | PARTY / FUNCTION  |
|--|-----------------------------------|-------------------------|------------|------------------|-------|-------|--------------|---|
| Akebono Corporation (North America)  | Alan Swiech                       | 34385 Twelve Mile Road  |            | Farmington Hills | MI    | 48331 | 248-489-7406 | Vice President of Administration for Akebono Corporation  |
| Cage Williams & Abelman, P.C.  | Steven E. Abelman                 | 1433 Seventeenth Street |            | Denver           | CO    | 80202 | 303-295-0202 | Counsel to United Power, Inc.   |
| Colbert & Winstead, P.C.   | Amy Wood Malone                   | 1812 Broadway           |            | Nashville        | TN    | 37203 | 615-321-0555 | Counsel to Averitt Express, Inc.  |
| Dykema Gossett PLLC  | Gregory J. Jordan                 | 10 Wacker               | Suite 2300 | Chicago          | IL    | 60606 | 312-627-2171 | Counsel to Tremont City Barrel Fill PRP Group   |
| Genovese Joblove & Battista, P.A.  | Craig P. Rieders, Esq.            | 100 S.E. 2nd Street     | Suite 4400 | Miami            | FL    | 33131 | 305-349-2300 | Counsel to Ryder Integrated Logistics, Inc.   |
| Jason, Inc.  | Beth Klimczak,<br>General Counsel | 411 E. Wisconsin Ave    | Suite 2120 | Milwaukee        | WI    | 53202 |              | General Counsel to Jason Incorporated   |
| Miami-Dade County Tax Collector  | Metro-Dade Paralegal Unit         | 140 West Flagler Street | Suite 1403 | Miami            | FL    | 33130 | 305-375-5314 | Paralegal Collection Specialist for Miami-Dade County   |
| Professional Technologies Services   | John V. Gorman                    | P.O. Box #304           |            | Frankenmuth      | MI    | 48734 | 989-385-3230 | Corporate Secretary for Professional Technologies Services  |
| United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, International Union (USW), AFL-CIO | David Jury, Esq.                  | Five Gateway Center     | Suite 807  | Pittsburgh       | PA    | 15222 | 412-562-2549 | Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, International Union (USW), AFL-CIO |

## **EXHIBIT E**

**Hearing Date: March 22, 2007**  
**Hearing Time: 10:00 a.m. (Prevailing Eastern Time)**

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(312) 407-0700  
John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)

- and -

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Kayalyn A. Marafioti (KM 9632)  
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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

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Toll Free: (800) 718-5305  
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Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
In re : Chapter 11  
:  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
:  
Debtors. : (Jointly Administered)  
:  
:  
-----x

**PROPOSED SIXTEENTH OMNIBUS HEARING AGENDA**

Location Of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, Room 610, 6<sup>th</sup> Floor, One Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Continued Or Adjourned Matters (7 Matters)
- C. Uncontested, Agreed, Or Settled Matters (2 Matter)
- D. Contested Matters (4 Matters)
- E. Adversary Proceeding (1 Matter)

**B. Continued Or Adjourned Matters\***

- 1. **"Thompson Hine LLP Interim Fee Applications"**– First Interim Application Of Thompson Hine LLP As Special Counsel For Debtors For Interim Court Approval, Allowance And Payment Of Compensation For Services Rendered And Expenses Advanced From October 8, 2005 Through January 31, 2006 (Docket No. 3467)

*Response Filed:*      *None.*

*Reply Filed:*      *None.*

*Related Filings:*      *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

*Second Interim Application Of Thompson Hine LLP As Special Counsel For Debtors For Interim Court Approval, Allowance And Payment Of Compensation For Services Rendered And Expenses*

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\* Motions found at the following docket numbers that appeared on previous Proposed Hearing Agendas have been voluntarily withdrawn from the agenda and would need to be re-noticed under the Case Management Order to be reinstated on an agenda: Docket Nos. 213, 4778, 4912, 5153, 6273 and 6723 (KECP Emergence Incentive Program, Mercedes-Benz U.S. International, Inc.'s Motion to File Claims, Methode Electronics, Inc.'s Setoff Motion, and Computer Patent Annuities Limited's Motion To Assume Or Reject Executory Contract, Kyocera Industrial Ceramics Corporation Motion For Relief From Automatic Stay To Exercise Setoff And/Or Recoupment Rights, Motion Of Sumida America Inc. To Allow Setoff/Recoupment And For Relief From Automatic Stay). In addition, the following adversary proceedings have also been withdrawn from the agenda and would be subject to re-noticing to be reinstated on a hearing agenda: Delphi Medical Systems Colorado Corporation Adv. Pro. No. 06-01677, Docket No. 2 (Summons with Notice of Pre-Trial Conference) and NYCH LLC d/b/a RCS Computer Experience Adv. Pro. No. 06-01902, Docket No. 1 (Complaint To Recover Property Of The Estate), L&W Engineering Adv. Pro. No. 06- 01136, Docket No. 22 (Motion For Summary Judgment)

*Advanced From February 1, 2006 Through May 31, 2006 (Docket No. 4731)*

*Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)*

*Report Of The Delphi Joint Fee Review Committee Regarding Applications For Award Of Compensation And Reimbursements Of Expenses For The Periods From October 8, 2005 Through January 31, 2006 And February 1 Through May 31, 2006 And Request That The Court Resolve Dispute With Respect To The Fee Committee (Docket No. 5559)*

*Supplemental Report Of The Delphi Joint Fee Review Committee Regarding Applications For Award Of Compensation And Reimbursement Of Expenses For The Periods From October 8, 2005 Through January 31, 2006 And February 1 Through May 31, 2006, And Request That The Court Resolve Dispute With Respect To The Fee Committee Statements (Docket No. 5887)*

*Third Interim Application Of Thompson Hine LLP As Special Counsel For Debtors For Interim Court Approval, Allowance And Payment Of Compensation For Services Rendered And Expenses Advanced From June 1, 2006 Through September 30, 2006 (Docket No. 5977)*

*Sixth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 6145)*

*Status:* *By agreement of the parties this matter is being adjourned to the June 26, 2007 omnibus hearing.*

2. **"Creditors' Committee GM Claims And Defenses Motion"** – Motion For An Order Authorizing The Official Committee Of Unsecured Creditors To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4718)

|                         |   |
|-------------------------|---|
| <i>Response Filed:</i>  | <i>Debtors' Preliminary Objection To Motion For Order Authorizing Official Committee Of Unsecured Creditors To Prosecute Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of Debtors (Docket No. 4859)</i>   |
| <i>Reply Filed:</i>     | <i>None.</i>  |
| <i>Related Filings:</i> | <i>Ex Parte Motion For An Order Authorizing The Official Committee Of Unsecured Creditors To File Under Seal Exhibits To The Committee's Motion For An Order Authorizing It To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4689)</i>                         |
|                         | <i>Affidavit In Support Of Ex Parte Motion For An Order Authorizing The Official Committee Of Unsecured Creditors To File Under Seal Exhibits To The Committee's Motion For An Order Authorizing It To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4690)</i> |
|                         | <i>Order Authorizing The Official Committee Of Unsecured Creditors To File Under Seal Exhibits To The Committee's Motion For An Order Authorizing It To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4691)</i>  |
|                         | <i>Exhibits A &amp; B To Motion For An Order Authorizing The Official Committee Of Unsecured Creditors To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4738)</i>  |
|                         | <i>Stipulation And Agreed Order Amending Order Authorizing The Official Committee Of Unsecured Creditors To File Under Seal Exhibits To The Committee's Motion For An Order Authorizing It To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4831)</i>          |

*So Ordered Stipulation And Agreed Order Amending Order Authorizing The Official Committee Of Unsecured Creditors To File Under Seal Exhibits To The Committee's Motion For An Order Authorizing It To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4837)*

*Proposed Second Stipulation and Agreed Order Amending Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal Exhibits to the Committee's Motion for an Order Authorizing it to Prosecute the Debtor's Claims and Defenses Against General Motors Corporation and Certain Former Officers of the Debtors (Docket No. 4902)*

*Second Stipulation And Agreed Order Amending Order Authorizing The Official Committee Of Unsecured Creditors To File Under Seal Exhibits To The Committee's Motion For An Order Authorizing It To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4928)*

*Objection Of The Official Committee Of Equity Security Holders Of The Motion For Order Authorizing The Official Committee Of Unsecured Creditors To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 5070)*

*Status:* *This matter is being adjourned to the April 20, 2007 omnibus hearing.*

3. **"Ex Parte Motion To File Supplemental Objection Under Seal"**– Ex Parte Motion For Order Authorizing The Official Committee Of Equity Security Holders To File Under Seal A Supplemental Objection In Further Support Of The Equity Committee's Objection To The Motion For An Order Authorizing The Official Committee Of Unsecured Creditors To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 5229)

*Response Filed:* *Comment Of The Official Committee Of Unsecured Creditors To Ex Parte Motion For Order Authorizing The Official Committee Of Equity*

*Security Holders To File Under Seal A Supplemental Objection To Motion For Order Authorizing The Official Committee Of Unsecured Creditors To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 5230)*

*Reply Filed:* *None.*

*Related Filings:* *Motion For An Order Authorizing The Official Committee Of Unsecured Creditors To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 4718)*

*Objection Of The Official Committee Of Equity Security Holders To The Motion For An Order Authorizing The Official Committee Of Unsecured Creditors To Prosecute The Debtors' Claims And Defenses Against General Motors Corporation And Certain Former Officers Of The Debtors (Docket No. 5070)*

*Status:* *By agreement of the parties this matter is being adjourned to the April 20, 2007 omnibus hearing.*

4. **"Wachovia Bank's Relief From Stay"**– Wachovia Bank, National Association's Motion Pursuant To 11 U.S.C. §§ 362 For Relief From The Automatic Stay, If Applicable, To Proceed With Litigation Against Larry Graves, A Non-Debtor Delphi Employee, In The Circuit Court Of The Second Judicial District Of Hinds County, Mississippi (Docket No. 5951)

*Response Filed:* *None.*

*Reply Filed:* *None.*

*Related Filings:* *None.*

*Status:* *By agreement of the parties this matter is being adjourned to the April 20, 2007 omnibus hearing.*

5. **"Houlihan Lokey Interim Fee Application"**- First Interim Application Of Houlihan Lokey Howard & Zukin Capital For Allowance Of Compensation And Reimbursement Of Expenses (Docket No. 5987)

*Response Filed:* *None.*

*Reply Filed:* *None.*

*Related Filings:* *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

*Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)*

*Report Of The Delphi Joint Fee Review Committee Regarding Applications For Award Of Compensation And Reimbursements Of Expenses For The Periods From October 8, 2005 Through January 31, 2006 And February 1 Through May 31, 2006 And Request That The Court Resolve Dispute With Respect To The Fee Committee (Docket No. 5559)*

*Supplemental Report Of The Delphi Joint Fee Review Committee Regarding Applications For Award Of Compensation And Reimbursement Of Expenses For The Periods From October 8, 2005 Through January 31, 2006 And February 1 Through May 31, 2006, And Request That The Court Resolve Dispute With Respect To The Fee Committee Statements (Docket No. 5887)*

*Sixth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 6145)*

*Status:* *By agreement of the parties this matter is being adjourned to the June 26, 2007 omnibus hearing.*

6. **"DLA Piper Interim Fee Applications"**- DLA Piper US LLP, Corporate, Employment And Intellectual Property Counsel For Debtor MobileAria, Inc.'s First Interim Application For Allowance And Payment Of Compensation And Reimbursement Of Expenses For the Second Interim Fee Period From May 1, 2006 Through May 31, 2006 Under 11 U.S.C. §§ 330 And 331 (Docket No. 6030)

*Response Filed:* *None.*

|                         |   |
|-------------------------|---|
| <i>Reply Filed:</i>     | <i>None.</i>  |
| <i>Related Filings:</i> | <i>Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)</i><br><br><i>Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)</i><br><br><i>Report Of The Delphi Joint Fee Review Committee Regarding Applications For Award Of Compensation And Reimbursements Of Expenses For The Periods From October 8, 2005 Through January 31, 2006 And February 1 Through May 31, 2006 And Request That The Court Resolve Dispute With Respect To The Fee Committee (Docket No. 5559)</i><br><br><i>Supplemental Report Of The Delphi Joint Fee Review Committee Regarding Applications For Award Of Compensation And Reimbursement Of Expenses For The Periods From October 8, 2005 Through January 31, 2006 And February 1 Through May 31, 2006, And Request That The Court Resolve Dispute With Respect To The Fee Committee Statements (Docket No. 5887)</i><br><br><i>DLA Piper US LLP, Corporate, Employment, And Intellectual Property Counsel For Debtor MobileAria, Inc.'s Second Interim Application For Allowance And Payment Of Compensation And Reimbursement Of Expenses For The Third Interim Period From June 1, 2006 Through September 30, 2006 Under 11 U.S.C. §§ 330 And 331 (Docket No. 6031)</i><br><br><i>Sixth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 6145)</i> |
| <i>Status:</i>          | <i>By agreement of the parties this matter is being adjourned to the June 26, 2007 omnibus hearing.</i>   |

7. "**ATEL Leasing Corporation**" – Motion Of ATEL Leasing Corporation (A) For Allowance And Payment Of Outstanding Post-Petition Amounts As An Administrative Expense Claim; (B) To Compel Assumption Or Rejection Of Unexpired Lease; And (C) For Immediate Turnover Of Equipment Upon Rejection (Docket No. 6990)

*Response Filed:*      *None.*

*Reply Filed:*      *None.*

*Related Filings:*      *None.*

*Status:*                *By agreement of the parties this matter is being adjourned to the April 20, 2007 omnibus hearing.*

### C. Uncontested, Agreed, Or Settled Matters

8. "**Lease Transaction Motion**"–Motion For Order Under 11 U.S.C. §§ 363(b), 365(a), And 365(d) And Fed. R. Bankr. P. 6004 And 6006 Authorizing Debtors To (A) Enter Into And Assign Purchase Agreement, (B) Enter Into Lease Agreement , And (C) Reject Certain Unexpired Leases Of Non Residential Real Property (Docket No. 7111)

*Responses Filed:*      *Objection Of Landlord, Milwaukee Investment Company, To Debtors' Motion To Reject Shelby Lease (Docket No. 7207)*

*Reply Filed:*      *A reply will be filed.*

*Related Filings:*      *None.*

*Status:*                *The objection of Milwaukee Investment Company will be withdrawn at the hearing. A revised order will be submitted for consideration by the Court.*

9. "**Brake Hose Business Sale Motion**"– Motion For Orders Under 11 U.S.C. §§ 363 And 365 And Fed. R. Bankr. P. 2002. 6004, 6006, And 9014 (A) Approving (I) Bidding Procedures, (II) Certain Bid Protections, (III) Form And Manner Of Sale Notices, And (IV) Sale Hearing Date And (B) Authorizing And Approving (I) Sale Of Certain Of Debtors' Assets Comprising Assets Exclusively Used In Debtors' Brake Hose Business Free And Clear Or Liens, Claims, And Encumbrances, (I) Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, And (III) Assumption Of Certain Liabilities (Docket No. 6742)

*Responses Filed:* *Maricopa County's Notice Of Perfected Lien; And Objection To The Debtor's Motion For Order Authorizing The Sale Of Certain Of The Debtor's Assets Free And Clear Of All Lien, Claims, Interests And Encumbrances (Docket No. 7016)*

*Withdrawal Of Maricopa County's Notice Of Perfected Lien; And Objection To The Debtor's Motion For Order Authorizing The Sale Of Certain Of Debtor's Assets Free And Clear Of All Lien, Claims, Interests And Encumbrances (Docket No. 7170)*

*Pima County's Objection To Motion For Orders Under 11 U.S.C. §§ 363 And 365 And Fed. R. Bankr. P. 2002, 6004, 6006 And 9014 (A) Approving (I) Bidding Procedures, (II) Certain Bid Protections , (III) Form And Manner Of Sale Notices, And (IV) Sale Hearing Date And (B) Authorizing And Approving (I) Sale Of Certain Sale Of Certain Of Debtors' Assets Comprising Assets Exclusively Used In Debtors' Brake Hose Business Free And Clear Or Liens, Claims, And Encumbrances, (I) Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, And (III) Assumption Of Certain Liabilities (Docket No. 7197)*

*Pima County's Notice Of Withdrawal Of Objection (Docket No. 7249)*

*Reply Filed:* *None.*

*Related Filings:* *Order Under 11 U.S.C. § 105(a) And Fed. Bankr. P. 2002 And 9014 Approving (I) Bidding Procedures, (II) Certain Bid Protections, (III) Form And Manner Of Sale Notices, And (IV) Setting Of Sale Hearing In Connection With Sale Of Brake Hose Business (Docket No. 6988)*

*Notice Of Cure Amount With Respect To Executory Contract Or Unexpired Lease To Be Assumed And/Or Assigned With Respect To The Sale Of The Brake Hose Business (Docket No. 7029)*

*Notice Of Assumption And/Or Assignment Of Executory Contract Or Unexpired Lease To*

*Purchaser With Respect To Brake Hose Business  
(Docket No. 7030)*

*Notice Of Cure Amount With Respect To Additional  
Executory Contract Or Unexpired Lease To Be  
Assume And/Or Assigned With Respect To The Sale  
Of Brake Hose Business (Docket No. 7107)*

*Notice Of Assumption And/Or Assignment Of  
Additional Executory Contract Or Unexpired Lease  
To Purchaser With Respect To Brake Hose Business  
(Docket No. 7018)*

*Status:* A revised order will be submitted for consideration by the Court.

#### D. Contested Matters

10. **"Eighth Omnibus Claims Objection"** – Debtors' Eighth Omnibus Objection (Procedural) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr.P. 3007 To Certain (A) Duplicate And Amended Claims, (B) Claims Duplicative Of Consolidated Trustee Claim, (C) Equity Claims, And (D) Protective Claims (Docket No. 6962)

*Responses Filed:* *Alliance Plastics Corporation's Response To Debtors' Eighth Omnibus Objection (Procedural) Pursuant To 11 U.S.C. § 502(b) & Federal Rules Of Bankruptcy Procedure 3007 To Certain (A) Duplicative And Amended Claims (Docket No. 7125)*

*Mr. and Mrs. Sweeton's Response To Debtors' Eighth Omnibus Objection To Claims (Docket No. 7130)*

*Hyundai Motor America's Response To Ninth Omnibus Claims Objection (Docket No. 7214)†*

*Hyundai Motor Company's Response To Ninth Omnibus Claims Objection (Docket No. 7217)†*

*Response Of Contrarian Funds, LLC To Debtors' Eighth And Ninth Omnibus Claims Objection (Docket No. 7276)*

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† Although the Response references the Ninth Omnibus Claims Objection, Hyundai Motor America's claims were the subject of the Eighth Omnibus Claims Objection.

*Response Of Intermet Corporation And SPCP Group LLC As Assignee Of Intermet Corporation, To Debtors' Eighth Omnibus Objection (Procedural Pursuant To 11 U.S.C. § 502(B) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate And Amended Claims, (B) Claims Duplicative Of Consolidated Trustee Claims, (C) Equity Claims, And (D) Protective Claims (Docket No. 7280)*

*Reply Filed:* An omnibus reply will be filed.

*Related Filings:* None.

*Status:* The hearing will proceed with respect to claims for which no responses have been filed. The hearing will be adjourned with respect to all other responses to future claims hearing dates upon service of applicable notices of adjournment in accordance with this Court's Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089).

11. **"Ninth Omnibus Claims Objection"**– Debtors' Ninth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr.P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification (Docket No. 6968)

*Responses Filed:* Response Of Doosan Infracore America Corp. To Debtors' Ninth Omnibus Claims Objection (Docket No. 7000)

*Sealy RG Valley Buildings, L.P.'s Response To The Debtors' Ninth Omnibus Claims Objection (Docket No. 7045)*

*Response Of Clark, Thomas & Winters, PC In Opposition To Debtors' Ninth Omnibus Claims Objection (Docket No. 7115)*

*Response To Ninth Omnibus Objection From The Growing Concern (Docket No. 7149)*

*Response To Ninth Omnibus Objection From Hollingsworth Sawmill, Inc. (Docket No. 7151)*

*Greer Stop Nut, Inc.'s Response To Debtors' Ninth Omnibus Claims Objection (Docket No. 7158)*

*Response Of Doshi Prettl International, LLC To Debtors' Ninth Omnibus Claims Objection (Docket No. 7188)*

*Behr Industries Corp.'s Response To Ninth Omnibus Claims Objection (Docket No. 7191)*

*Letter In Response To Ninth Omnibus Objection To Claims From PCB Piezotronics (Docket No. 7194)*

*Response Of Versatile Engineering, Inc. To The Ninth Omnibus Objection (Docket No. 7204)*

*TPO Displays USA, Inc.'s Response To The Debtors' Ninth Omnibus Claims Objection Dated February 15, 2007 (Docket No. 7212)*

*Response Of Thomas Engineering And Surveying Co. To The Ninth Omnibus Objection (Docket No. 7213)*

*CTP Carrera, Inc.'s Response To Debtors' Ninth Omnibus Claims Objection (Docket No. 7218)*

*Devco Corporation's Response To Debtors' Ninth Omnibus Claims Objection (Docket No. 7219)*

*Response Of Liquidity Solutions, Inc., As Assignee To Debtors' Ninth Omnibus Objection (Substantive Pursuant To 11 U.S.C. § 502(B) And Fed. R. Bankr.P. 3007 To Certain (A) Insufficiently Documented Claim , (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims And (D) Claims Subject To Modification (Docket No. 7220)*

*Response Of Zeller Electric To Ninth Omnibus Claims Objection (Docket No. 7223)*

*Response Of MarTek, Inc. To Ninth Omnibus Objection Order (Docket No. 7224)*

*Letter In Response To Ninth Omnibus Objection To Claims From Dobmeier Janitor Supply Inc. (Docket No. 7225)*

*Response Of PolyOne Corporation To Debtors' Ninth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subjection To Modification (Docket No. 7226)*

*Response Of Optical Cable Operation (OCC) To Notice Of Objection To Claim (Docket No. 7227)*

*Response Of KDS Controls To Ninth Omnibus Objection (Docket No. 7229)*

*SPCP Group LLC As Assignee Of Solution Recovery Services Inc.'s Response To Debtor In Possession's Objection To Claims Subjection To Modification (Docket No. 7230)*

*Response To 9<sup>th</sup> Omnibus Objection To Claims By Delphi Corporation et al; Sierra Liquidity Fund, LLC (Assignee); Abco Fire Protection, Inc. (Assignor), Claim No. 2647 (Docket No. 7231)*

*Response To 9<sup>th</sup> Omnibus Objection To Claims By Delphi Corporation et al; Sierra Liquidity Fund, LLC (Assignee); Alexandria Extrusion Co. (Assignor), Claim No. 1246 (Docket No. 7232)*

*Response To 9<sup>th</sup> Omnibus Objection To Claims By Delphi Corporation et al; Sierra Liquidity Fund, LLC (Assignee); Applied Tech Industries, Inc. (Assignee), Claim No. 2440 (Docket No. 7233)*

*Response Of Borg Indak To Ninth Omnibus Objection To Claims (Docket No. 7234)*

*Response To 9<sup>th</sup> Omnibus Objection To Claims By Delphi Corporation et al; Sierra Liquidity Fund, LLC (Assignee); Dexport Tool Mfg. (Assignor), Claim No. 2747 (Docket No. 7235)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity  
Fund, LLC (Assignee); El Paso Heater & Supply  
Company (Assignor), Claim No. 2641 (Docket No.  
7236)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity  
Fund, LLC (Assignee); FairRite Products  
Corporation (Assignor), Claim No. 14663 (Docket  
No. 7237)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity  
Fund, LLC (Assignee); HTT, Inc. (Assignor), Claim  
No. 15984 (Docket No. 7238)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity  
Fund, LLC (Assignee); Lakeshore Graphic, Ind.  
(Assignor), Claim No. 2589 (Docket No. 7239)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity  
Fund, LLC (Assignee); Mayville Engineering Co.,  
Inc. (Assignor), Claim No. 15983 (Docket No. 7240)*

*Itautec America, Inc.'s Response To The Debtors'  
Ninth Omnibus Claims Objection (Docket No. 7241)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity  
Fund, LLC (Assignee); Metric Equipment Sales Inc.  
(Assignor), Claim No. 15976 (Docket No. 7243)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity  
Fund, LLC (Assignee); Precision Wire Technologies  
(Assignor), Claim No. 2442 (Docket No. 7244)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity  
Fund, LLC (Assignee); PVI Industrial Washing  
(Assignor), Claim No. 14692 (Docket No. 7245)*

*Response To 9<sup>th</sup> Omnibus Objection To  
Claims By Delphi Corporation et al; Sierra Liquidity*

*Fund, LLC (Assignee); SkyWorld Interactive (Assignor), Claim No. 15978 (Docket No. 7246)*

*Response To Debtors' Ninth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (a) Insufficiently Documented Claims, (b) Claims Not Reflected On Debtors' Books And Records, (c) Untimely Claims, And (d) Claims Subject To Modification (Docket No. 7247)*

*Samtech Corporation's Response To Debtors' Request To Modify Claim No. 12221 Filed By Mtronics As Set Forth In Debtors' Ninth Omnibus Objection (Docket No. 7248)*

*Response Of Solvay Fluorides, LLC To Debtors' Ninth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification (Docket No. 7251)*

*Letter In Response To Ninth Omnibus Objection To Claims From Control And Power, Inc. (Docket No. 7261)*

*Response To Ninth Omnibus Objection For Claims Subjection To Modification From Stephenson & Lawyer, Inc. (Docket No. 7262)*

*Admiral Tool & Manufacturing Co. Of Illinois' Response To The Debtor's Ninth Omnibus Claims Objection (Docket No. 7263)*

*Reply Of Claimant Carolyn Needham To Debtors' Ninth Omnibus Claims Objection (Docket No. 7264)*

*Response Of Longacre Master Fund Ltd. To Debtors' Ninth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification (Docket No. 7266)*

*American Recycling & Manufacturing Co.,  
Response To Eighth Omnibus Claims Objection  
(Docket No. 7267)\*\**

*Objection Of Magnesium Electron, Inc. To Debtors'  
Ninth Omnibus Objection To Claims (Docket No.  
7274)*

*Response Of Contrarian Funds, LLC To Debtors'  
Eighth And Ninth Omnibus Claims Objection  
(Docket No. 7276)*

*Georgia Department Of Revenue's Response To  
Debtors' Ninth Omnibus Objection (Substantive)  
Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr.  
P. 3007 To Certain (A) Insufficiently Documented  
Claims, (B) Claims Not Reflected On Debtors' Books  
And Records, (C) Untimely Claims, And (D) Claims  
Subject To Modification (Docket No. 7278)*

*Response Of TCS America, A Division Of Tata  
America International Corporation, To Debtors'  
Ninth Omnibus Claims Objection (Docket No. 7283)*

*SBC Global Services' Response To Debtors' Ninth  
Omnibus Claims Objections Pursuant To 11 U.S.C.  
§ 502(b) And Fed. R. Bankr. P. 3007 (Docket No.  
7284)*

*Response Of Public Utilities Commission Of Ohio  
To Debtors' Ninth Omnibus Objection (Docket No.  
7285)*

*BASF Corporation's Response To Debtors' Ninth  
Omnibus Objection (Substantive) (Docket No. 7286)*

*Response To Objection To Claim By Edwin B.  
Stimpson Co., Inc., (Docket No. 7287)*

*Response To Notice Of Objection To Claim By Root  
International (Docket No. 7292)*

*Response Of Creditor Michigan Heritage Bank To  
Ninth Omnibus Objection (Docket No. 7293) ¶*

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\*\* Although the Response references the Eighth Omnibus Claims Objection , American Recycling & Manufacturing Co.'s claims were the subject of the Ninth Omnibus Claims Objection.

*Response To Debtors' Ninth Omnibus Claims  
Objection (Docket No. 7294)*

*Letter From Leicester Die & Tool Inc.'s Objection  
To The Ninth Omnibus (Docket No. 7295)*

*Response To Notice Of Objection To Claim From  
Minco Tool & Mold (Docket No. 7296)*

*Letter From Kringeta Design & Drafting (Docket No.  
7297)*

*Rotaform, LLC's Response To The Debtors' Ninth  
Omnibus Claims Objection (Docket No. 7308)*

***Parlex Corporation's Response To The Debtors'  
Ninth Omnibus Claims Objection (Docket No.  
7317) ‡***

*Notice Of Objection To Ninth Omnibus Objection To  
Claims (Docket No. 7318)*

*Riverside Claims, LLC's Response To Debtors' Ninth  
Omnibus Objections (Docket No. 7319)*

*Notice Of Objection To Claim By Korten Quality  
Systems Ltd. (Docket No. 7320)*

*Klash Inc.'s Response To The Ninth Omnibus  
Objection (Docket No. 7321)*

*Hamlin Tool & Machine Co., Inc.'s Response To The  
Ninth Omnibus Claims Objection (Docket No. 7322)*

*Lift Medic LLC's Response To The Ninth Omnibus  
Claims Objection (Docket No. 7323)*

*Beacon Reel Co.'s Response To The Ninth Omnibus  
Claims Objection (Docket No. 7326)*

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‡ Responses listed in bold were filed after the March 15, 2007 4:00 p.m. (Prevailing Eastern Time) objection deadline.

*Response In Form Of A Letter From Carmen J. Mandato To The Ninth Omnibus Claims Objection (Docket No. 7329)*

*Response Of Gooding Company, Inc. To The Ninth Omnibus Claims Objection (Docket No. 7332)*

*Letter From SGS (Docket No. 7348)*

*Reply Filed:* An omnibus reply will be filed.

*Related Filings:* None.

*Status:* The hearing will proceed with respect to claims for which no responses have been filed. The hearing will be adjourned with respect to all other responses to future claims hearing dates upon service of applicable notices of adjournment in accordance with this Court's Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089).

12. **"Lead Plaintiffs' Motion For Modification Of The Automatic Stay"**– Lead Plaintiffs' Supplemental Pleading In Further Support Of The Motion (Docket No. 1063) For A Limited Modification Of The Automatic Stay (Docket No. 7128)

*Response Filed:* Debtors' Supplemental Objection To Lead Plaintiffs' Supplemental Pleading In Further Support Of Motion For Limited Modification Of Automatic Stay (Docket No. 7344)

*Reply Filed:* None.

*Related Filings:* Lead Plaintiffs' Motion For A Limited Modification Of The Automatic Stay (Docket No. 1063)

*Debtors' Objection To Lead Plaintiffs' Motion for Limited Modification Of Automatic Stay (Docket No. 1667)*

*Order Modifying Automatic Stay (Docket No. 1883)*

*Status:* *The hearing with respect to this matter will be proceeding.*

13. **"KECP Second Supplement"**- Second Supplement To KECP Motion (Docket No. 213) Seeking Authority To Continue AIP For First Half Of 2007 (Docket No. 7200)

*Responses Filed:* *Objections And Memorandum Of Law In Support Of Objections Of IBEW Local 663, IAM District 10 And IUOE Locals 18S And 832S To Second Supplement To KECP Motion Seeking Authority To Continue AIP For First Half Of 2007 (Docket No. 7324)*

*Objection Of UAW To Debtors' Second Supplement To KECP Motion [Docket No. 7200] Seeking Authority To Continue AIP For First Half Of 2007 (Docket No. 7325)*

*Objections Of USW To Debtors' Second Supplement To KECP Motion Seeking Authority To Continue AIP For First Half Of 2007 (Docket No. 7327)*

*Objection By IUE-CWA To Second Supplemental KECP Motion (Docket No. 7335)*

*Reply Filed:* *An omnibus reply will be filed.*

*Related Filings:* *Motion For Order Under 11 U.S.C. §§ 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 213) ("KECP Motion")*

*Objection To KECP Motion By Wilmington Trust Company, As Indenture Trustee (Docket No. 1133)*

*Objection To KECP Motion By USW (Docket No. 1134)*

*Objection To KECP Motion By UAW (Docket No. 1135)*

*Objection To KECP Motion By Pension Benefit Guaranty Corporation (Docket No. 1141)*

*Objection To KECP Motion By IBEW and IAM (Docket No. 1156)*

*Limited Objection To KECP Motion By Prepetition Agent (Docket No. 1157)*

*Objection To KECP Motion By IUOE (Docket No. 1159)*

*Objection To KECP Motion By Securities Class Action Lead Plaintiffs (Docket No. 1161)*

*Objection To KECP Motion By IUE-CWA (Docket No. 1164)*

*Objection To KECP Motion By United States Trustee (Docket No. 1288)*

*Debtors' Omnibus Response To Objections To Their Motion For Order Under 11 U.S.C. §§ 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 2210)*

*Order Under 11 U.S.C. §§ 105 And 363 Authorizing The Debtors To Implement A Short-Term Annual Incentive Program (Docket No. 2441)*

*Supplement To KECP Motion (Docket No. 213) Seeking Authority To: (A) Fix Second Half 2006 AIP Targets And Continue AIP Program And (B) Further Adjourn KECP Emergence Incentive Program Hearing (Docket No. 4419) ("Supplement")*

*Objection To Supplement By IUE-CWA (Docket No. 4524)*

*Objection To Supplement By USW (Docket No. 4526)*

*Response To Supplement By Securities Class Action Lead Plaintiffs (Docket No. 4528)*

*Objection To Supplement By IBEW, IAM, and IUOE (Docket Nos. 4529-4531)*

*Objection To Supplement By UAW (Docket No. 4556)*

*Debtors Omnibus Response To Objections To Supplement To KECP Motion (Docket No. 213)*

*Seeking Authority To: (A) Fix Second Half 2006 AIP Targets And Continue AIP Programs And (B) Further Adjourn KECP Emergence Incentive Program Hearing (Docket No. 4586)*

*Order Under 11 U.S.C. §§ 105 And 363 Authorizing The Debtors To: (A) Fix Second Half 2006 AIP Targets And Continue AIP Program And (B) Further Adjourn KECP Emergence Incentive Program Hearing (Docket No. 4660)*

*Status:* *The hearing with respect to this matter will be proceeding.*

**E. Adversary Proceeding**

14. **"National Union Fire Insurance Company Of Pittsburgh, PA, Declaratory Judgement"**– Complaint For Declaratory Judgment  
Adversary Proceeding No. 07-01435 (Docket No. 1)

*Response Filed:* *None.*

*Reply Filed:* *None.*

*Related Filings:* *Summons And Notice of Pretrial Conference In An Adversary Proceeding (Docket No. 2)*

*Stipulation Extending Time To Answer Or Move (Docket No. 4)*

*Status:* *By agreement of the parties this matter is being adjourned to the April 20, 2007 omnibus hearing.*

Dated: New York, New York  
March 21, 2007

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

By: /s/ John Wm. Butler, Jr.

John Wm. Butler, Jr. (JB 4711)

John K. Lyons (JL 4951)

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333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606  
(312) 407-0700

- and -

By: /s/ Kayalyn A. Marafioti

Kayalyn A. Marafioti (KM 9632)

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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

## **EXHIBIT F**

**Hearing Date: May 10, 2007**  
**Hearing Time: 10:00 a.m. (Prevailing Eastern Time)**

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(312) 407-0700  
John Wm. Butler, Jr. (JB 4711)  
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- and -

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Debtors and Debtors-in-Possession

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
:  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
:  
Debtors. : (Jointly Administered)  
:  
----- X

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO  
PROOF OF CLAIM NUMBER 14012 (HB PERFORMANCE SYSTEMS LLC)  
("STATEMENT OF DISPUTED ISSUES – HB PERFORMANCE SYSTEMS")

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Amended Statement Of Disputed Issues<sup>1</sup> (the "Amended Statement Of Disputed Issues") With Respect To Proof Of Claim Number 14012 (the "Proof Of Claim") filed by HB Performance Systems LLC ("HB Performance Systems," or the "Claimant") and respectfully represent as follows:

Background

1. The Claimant filed the Proof Of Claim on or about July 31, 2006. The Proof Of Claim asserts an unsecured non-priority claim of \$1,778,100.00 for "breach of contract." The Claimant attached as the basis of its Proof Of Claim the complaint from underlying litigation before the Circuit Court of Ozaukee County, Wisconsin (the "Underlying Complaint"). HB Performance Systems, Inc. v. Delphi Automotive Systems LLC, Cir. Ct. Ozaukee County, Wis., Case No. 05-CV-0419. In the Underlying Complaint, the Claimant alleged that Delphi Automotive Systems, LLC ("DAS LLC") breached its agreement (the "Agreement") to render services in relation to HB Performance Systems', f/k/a Hayes Brake, Inc.'s, manufacture of brake systems for Harley-Davidson, Inc. ("Harley-Davidson"). Underlying Complaint, ¶¶ 3, 18, 19, and 20. The state court litigation was stayed due to these chapter 11 cases.

2. The Debtors objected to the Claim pursuant to the Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By

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<sup>1</sup> The Debtors file this Amended Statement of Disputed Issues by the request and with the consent of HB Performance Systems LLC.

Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection"), which was filed on October 31, 2006.

3. The Claimant filed a Response To Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5858) (the "Response") on November 22, 2006.

#### Disputed Issues

##### A. HB Performance Systems Breached The Agreement

4. Under the Agreement, HB Performance Systems was obligated to pay DAS LLC \$75,000 per month for the opportunity to use up to 10,000 hours per year of DAS LLC's engineering services. See Statement of Compensation, Exhibit III to the Agreement at ¶ 1. The monthly payments were a fixed charge and were not subject to reduction based upon the actual hours used by HB Performance Systems. Without first seeking to terminate or renegotiate the Agreement, HB Performance Systems breached the Agreement when it stopped delivering these monthly payments as of January 2005. On June 3, 2005, DAS LLC submitted a letter to the Claimant demanding the delinquent payments. See Exhibit 2 to Claimant's Response. On June 16, 2005, when HB Performance Systems still had not remedied the delinquency, DAS LLC notified HB Performance Systems that it was invoking its right to terminate the Agreement with two years notice, pursuant to Article IV Section 4.1 of the Agreement. See Exhibit 3 to

Claimant's Response. By failing to make the monthly payments called for in the Agreement, HB Performance Systems breached the Agreement.

B. DAS LLC Did Not Breach Its Agreement With HB Performance Systems

5. DAS LLC did not breach its agreement with HB Performance Systems. DAS LLC made available engineering services to HB Performance Systems during the term of the Agreement. Contrary to HB Performance Systems' claim, HB Performance Systems is not entitled to a refund of the monthly fees on the basis that it did not use the full 10,000 hours of engineering services per year. The Agreement was designed as a "pull system," which allowed the Claimant to request the type and amount of service it required, up to 10,000 hours per year. Although there was a maximum number of hours imposed by Agreement, there was no minimum. DAS LLC was available to provide up to 10,000 hours per year and provided all services requested. Thus, DAS LLC fully performed under the Agreement.

6. HB Performance Systems also asserts that DAS LLC was in breach for failing to renegotiate the Agreement. Contrary to the Claimant's assertions, DAS LLC did not breach the agreement because the Claimant never requested to renegotiate the Agreement. DAS LLC and Claimant continued to operate under the initial agreement, under which DAS LLC continued to commit an average of 10,000 hours of service per year to HB Performance Systems.

7. The Claimant's third ground for relief alleges that DAS LLC violated the Agreement by communicating with Harley-Davidson. Contrary to the Claimant's assertion, DAS LLC did not violate the terms of the Agreement. DAS LLC was within its rights to respond to questions by Harley-Davidson regarding the status of the relationship between HB Performance Systems and DAS LLC. When asked at an unrelated meeting with Harley-Davidson about the relationship, DAS LLC explained that its relationship with the Claimant was in a wind-down

phase. DAS LLC's statement informing Harley-Davidson of the wind-down phase was not and could not under the Agreement have been an effective immediate termination of the Agreement, and the statement was not a breach of the Agreement.<sup>2</sup>

C. Not Only Should The Claim Be Disallowed And Expunged, But The Debtors Should Recover On A Claim For Damages Against The Claimant

8. Because DAS LLC complied with all terms and fully performed under the Agreement, the Claim should be disallowed and expunged. Moreover, the Debtors have a claim against the Claimant for breach of contract and should collect the unpaid fees due under the Agreement.

9. The Agreement provides that the Claimant is obligated to "pay [DAS LLC] \$75,000 on the 1<sup>st</sup> of every month . . ." and "the total payment to [DAS LLC] shall be a minimum of \$1.0 million per year . . ." See Statement of Compensation, Exhibit III to the Agreement at ¶ 1. As of January 2005, the Claimant was required to make – but did not make – the \$75,000 monthly payments required under the Agreement. Claimant therefore owes the Debtors \$75,000 for each month the Agreement remained valid beginning in January 2005. The Claimant did not terminate or otherwise seek to modify its obligations to make these payments, and therefore such obligations remain due and owing. On June 16, 2005, DAS LLC provided written notice of termination, pursuant to Section 4.1(d) of the Agreement that calls for a two year wind down period.

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<sup>2</sup> Although DAS LLC's communication with Harley-Davidson did not constitute immediate termination of the Agreement, DAS LLC would have been fully within its rights to immediately terminate the Agreement when HB Performance Systems breached the Agreement by failing to pay.

10. The Debtors are owed the \$412,500.00 due for the period of January 1, 2005 to June 16, 2005 (the termination date). In addition, the Debtors are entitled to the \$2 million due during the two-year wind down period during which the Agreement was in effect (June 17, 2005 to June 17, 2007). See Statement of Compensation, Exhibit III to the Agreement at ¶ 1 (providing for a \$1 million annual payment to Delphi).

11. The Claimant has not remedied this breach and therefore still owes the Debtors pursuant to the Agreement.

Reservation Of Rights

12. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) disallowing and expunging the Claims, and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York  
March 21, 2007

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

By: /s/ John Wm. Butler, Jr.

John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)  
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Chicago, Illinois 60606  
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- and -

By: /s/ Kayalyn A. Marafioti

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(212) 735-3000

Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

## **EXHIBIT G**

| COMPANY  | CONTACT NAME  | ADDRESS1                                  | ADDRESS2                        | ADDRESS3    | CITY             | STATE | ZIP        | COUNTRY |
|--|---|---|---------------------------------|-------------|------------------|-------|------------|---------|
| Abbey Spanier Rodd Abrams & Paradis LLP                                      | Arthur N Abbey Esq                                  | 212 E 39th St                             |                                 |             | New York         | NY    | 10016      |         |
| ABC Fire Protection Inc & Sierra Liquidity Fund                              | Sierra Liquidity Fund                               | 2699 White Road Ste 255                   |                                 |             | Irvine           | CA    | 92614      |         |
| Admiral Tool & Mfg Co of Illinois  | Meryl Morgan  | ASM Capital                               | 7600 Jericho Tpk Ste 302        |             | Woodbury         | NY    | 11797      |         |
| American Recycling & Mfg Co Inc  | fka Unlimited Ventures Inc of North America         | 58 McKee Rd                               |                                 |             | Rochester        | NY    | 14611      |         |
| Amroc Investments LLC  | Attn David S Leinwand Esq                           | 535 Madison Ave 15th Fl                   |                                 |             | New York         | NY    | 10022      |         |
| Applied Tech Industries & Sierra Liquidity Fund                              | Sierra Liquidity Fund                               | 2699 White Rd Ste 255                     |                                 |             | Irvine           | CA    | 92614      |         |
| B & B Machining & Grinding   | B & B Machining & Grinding                          | 303 W Evans Ave                           |                                 |             | Denver           | CO    | 80223-4102 |         |
| Baker Botts  | Joe R Caldwell Jr Esq William H Jeffress Jr Esq     | 1299 Pennsylvania Ave NW                  |                                 |             | Washington       | DC    | 20004-2400 |         |
| Balch & Bingham LLP  | c o W Clark Watson Esq                              | Balch & Bingham LLP                       | P O Box 306                     |             | Birmingham       | AL    | 35201      |         |
| Ball Systems   | Tom Houck   | 622 S Range Line Rd Ste 624 E             |                                 |             | Carmel           | IN    | 46032      |         |
| Barrack Rodos & Bacine   | Regina M Calcaterra Esq                             | 3300 Two Commerce Sq                      | 2001 Market St                  |             | Philadelphia     | PA    | 19103      |         |
| Basf Corporation   | Ryan D Heilman                                      | Schafer and Weiner PLLC                   | 40950 Woodward Ave Ste 100      |             | Bloomfield Hills | MI    | 48304      |         |
| Basf Corporation   |   | 100 Campus Dr                             |                                 |             | Florham Park     | NJ    | 07932      |         |
| Beacon Reel Co   |   | 19 Wells Rd                               | PO Box 787                      |             | New Milford      | CT    | 06776-0787 |         |
| Bear Stearns Investment Products Inc   | Attn Laura L Torrado                                | 383 Madison Ave                           |                                 |             | New York         | NY    | 10179      |         |
| Behr Industries Corp   | Stephen B Grow                                      | Warner Norcross & Judd LLP                | 900 Fifth Third Ctr             | 111 Lyon NW | Grand Rapids     | MI    | 49503      |         |
| Bernstein Litowitz Berger & Grossman   | John P Coffey Hannah E Greenwald Matthew C Moehlman | 1285 Ave Of The Americas                  |                                 |             | New York         | NY    | 10019      |         |
| Bernstein Litowitz Berger Grossman   | Hannah E Greenwald                                  | 1285 Ave Of The Americas                  |                                 |             | New York         | NY    | 10019      |         |
| Bernstein Litowitz Berger Grossman   | John P Coffey                                       | 1285 Ave Of The Americas                  |                                 |             | New York         | NY    | 10019      |         |
| Bishop Co  | Kimberely A Williamson Accounting Manager           | 1125 E Milham Rd                          |                                 |             | Kalamazoo        | MI    | 49002      |         |
| Borg Indak Inc   |   | 701 Enterprises Dr                        |                                 |             | Delavan          | WI    | 53115      |         |
| Bout Cummings Conners & Berry PLC  | Austin L McMullen                                   | 1600 Division St Ste 700                  | PO Box 340025                   |             | Nashville        | TN    | 37203      |         |
| Brodsky & Smith Llc  | Evan J Smith Esq                                    | 2 Bala Plaza Ste 602                      |                                 |             | Bala Cynwyd      | PA    | 19004      |         |
| Carcio Technical Plastics  | Accounts Payable                                    | 600 Depot St                              |                                 |             | Latrobe          | PA    | 15650      |         |
| Carmen J Mandato   |   | 2645 East 112 St                          |                                 |             | Cleveland        | OH    | 44104-2665 |         |
| Carolyn Needham  | Timothy L Taylor                                    | o b o Carolyn Needham                     | 990 Monroe NW                   |             | Grand Rapids     | MI    | 49503      |         |
| Clark Thomas & Winters PC  | Will Guerrant                                       | 300 W 6th St Ste 1500                     |                                 |             | Austin           | TX    | 78701      |         |
| Cohen Mistein Hausfeld & Toll Pllc   | Bruce F Rinaldi Esq                                 | 1100 New York Ave NW                      | West Tower Ste 500              |             | Washington       | DC    | 20005-3934 |         |
| Cohen Weiss & Simon Llp  | Joseph J Vitale Babette Ceccotti                    | 330 West 42nd St                          |                                 |             | New York         | NY    | 10036      |         |
| Contrarian Funds LLC   | Attn Alpa Jimenez                                   | 411 W Putnam Ave Ste 225                  |                                 |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC   | Attn Alpa Jimenez                                   | 411 W Putnam Ave Ste 225                  |                                 |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of AG Machining & Industries Inc            | Attn Alpa Jimenez                                   | Contrarian Funds LLC                      | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of ENA America Inc                          | Attn Alpa Jimenez                                   | Contrarian Funds LLC                      | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as assignee of ETCO                                     | Attn Alpa Jimenez                                   | 411 W Putnam Ave Ste 225                  |                                 |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of Okmetic Inc                              | Attn Alpa Jimenez                                   | Contrarian Funds LLC                      | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of Okmetic OYJ                              | Contrarian Funds LLC                                | Attn Alpa Jimenez                         | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of Omron Dualtec Automotive electronics Inc | Alpa Jimenez  | Contrarian Funds LLC                      | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of Plastic Decorators Inc                   | Alpa Jimenez  | Contrarian Funds LLC                      | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as assignee of Regency McAllen                          | Attn Alpa Jimenez                                   | 411 W Putnam Ave Ste 225                  |                                 |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of Sidler GMBH & Co KG                      | Attn Alpa Jimenez                                   | Contrarian Funds LLC                      | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of Triumph LLC                              | Contrarian Funds LLC                                | Attn Alpa Jimenez                         | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of Wacker Chemical Corporation              | Contrarian Funds LLC                                | Attn Alpa Jimenez                         | 411 W Putnam Ave Ste 225        |             | Greenwich        | CT    | 06830      |         |
| Contrarian Funds LLC as Assignee of Westwood Associates Inc                  | Attn Alpa Jimenez                                   | 411 W Putnam Ave Ste 225                  |                                 |             | Greenwich        | CT    | 06830      |         |
| Control & Power Inc  | Kay H Fortenberry                                   | PO Box 59288                              |                                 |             | Birmingham       | AL    | 35259-9288 |         |
| Counsel for Georgia Department of Revenue                                    | Oscar B Fears III                                   | 40 Capital Sq SW                          |                                 |             | Atlanta          | GA    | 30334      |         |
| CTP Carrera Inc.   | Diane K. McNealy, CFO                               | 600 Depot Street                          |                                 |             | Latrobe          | PA    | 15650      |         |
| Davis Polk & Wardwell  | Daniel F Kolb Esq                                   | 450 Lexington Ave                         |                                 |             | New York         | NY    | 10017      |         |
| Devco Corporation  | Bill Durman   | 300 Landix Plaza                          | 2nd Fl                          |             | Parsippany       | NJ    | 07054      |         |
| Devco Corporation  | William E. Durnan, Jr., President                   | PO Box 176                                |                                 |             | Wyckoff          | NJ    | 07481      |         |
| Dexport Tool Mfg & Sierra Liquidity Fund                                     | Sierra Liquidity Fund                               | 2699 White Rd Ste 255                     |                                 |             | Irvine           | CA    | 92614      |         |
| Dierker & Associates Pc  | Julia Church Dierker President                      | 3331 W Big Beaver Rd Ste 109              |                                 |             | Troy             | MI    | 48084-2813 |         |
| Dobmeier Janitor Supply Inc  | Linda A. Dobmeier, VP or Diana Anderson, Acct. Mgr  | 354 Englewood Ave                         |                                 |             | Buffalo          | NY    | 14223      |         |
| Doosan Infracore America Corp  | Jeffrey S Posta Esq                                 | Sterns & Weinroth PC                      | 50 W State St Ste 1400          | PO Box 1298 | Trenton          | NJ    | 08607-1298 |         |
| Doshi Pretti International LLC   | c o David H Freedman Esq                            | Erman Tiecher Miller Zucker & Freedman PC | 400 Galleria Officentre Ste 444 |             | Southfield       | MI    | 48034      |         |
| Edwin B Stimpson Co Inc  | Arthur T Walsh                                      | O Reilly Marsh & Corteselli PC            | 1000 Franklin Ave 3rd Fl        |             | Garden City      | NY    | 11530      |         |
| El Paso Heater & Supply & Sierra Liquidity Func                              | Sierra Liquidity Fund                               | 2699 White Road Ste 255                   |                                 |             | Irvine           | CA    | 92614      |         |
| Engineered Systems Inc   | G. Wayne Lybecker, President                        | 23900 Haggerty Rd                         |                                 |             | Farmington       | MI    | 48335      |         |
| Entwistle & Cappucci LLP   | William W Wickersham Esq                            | 30 Columbia Turnpike                      |                                 |             | Florham Pk       | NJ    | 07932      |         |
| Foley & Lardner LLP  | David G Dragich                                     | 500 Woodward Ave Ste 2700                 |                                 |             | Detroit          | MI    | 48226      |         |
| Foley & Lardner LLP  | Gregory S Bruch Esq                                 | Washington Harbor Ste 500                 | 3000 K St NW                    |             | Washington       | DC    | 20007-5109 |         |
| Foley & Lardner LLP  | Lori V Vaughn                                       | 90 Park Ave                               |                                 |             | New York         | NY    | 10016      |         |
| Foley & Lardner LLP  | Robert S Scher Esq                                  | 90 PK Ave                                 |                                 |             | New York         | NY    | 10016      |         |
| Fried Frank Harris Shriver Jacobson  | B Sheeler B Steingart V Melwani                     | J Rodburg R Slivinski                     | One New York Plaza              |             | New York         | NY    | 10004      |         |
| Fulbright & Jaworski LLP   | David A Rosenzweig                                  | 666 Fifth Ave                             |                                 |             | New York         | NY    | 10103      |         |

| COMPANY   | CONTACT NAME                                    | ADDRESS1                                  | ADDRESS2                     | ADDRESS3      | CITY             | STATE | ZIP        | COUNTRY |
|---|---|---|------------------------------|---------------|------------------|-------|------------|---------|
| General Pallet                                    | General Pallet                                  | PO Box 1000                               |                              |               | Readington       | NJ    | 08870      |         |
| Genesee Packaging Inc                             | Dennis M Haley P14538                           | Winegarden Haley Lindholm & Robertson PLC | G 9460 S Saginaw St Ste A    |               | Grand Blanc      | MI    | 48439      |         |
| Georgia Department of Revenue                     | Department of Revenue                           | Compliance Division                       | Bankruptcy Section           | PO Box 161108 | Atlanta          | GA    | 30321      |         |
| Gooding Co Inc                                    |   | 5568 Davison Rd                           |                              |               | Lockport         | NY    | 14094-2856 |         |
| Gorlick Kravitz & Listhaus Pc                     | Barbara S Mehl sack                             | 17 State St                               | 4th Fl                       |               | New York         | NY    | 10004      |         |
| Grant & Eisenhofer Pa                             | Jay W Eisenhofer                                | 45 Rockefeller Ctr                        | 650 Fifth Ave                |               | New York         | NY    | 10111      |         |
| Grant & Eisenhofer Pa                             | Sharan Nirmul                                   | 1201 North Market St                      | Ste 2100                     |               | Wilmington       | DE    | 19801      |         |
| Grant & Eisenhofer Pa                             | Sharan Nirmul                                   | 1201 North Market St                      | Ste 2100                     |               | Wilmington       | DE    | 19801      |         |
| Grant & Eisenhofer Pa                             | Stuart M Grant James J Sabella                  | 45 Rockefeller Ctr                        | 650 Fifth Ave                |               | New York         | NY    | 10111      |         |
| Gratz Miller & Brueggeman Sc                      | Matthew R Robbins                               | 1555 N Rivercenter Dr                     | Ste 202                      |               | Milwaukee        | WI    | 53212      |         |
| Gratz Miller & Brueggeman Sc                      | Timothy C Hall                                  | 1555 N Rivercenter Dr                     | Ste 202                      |               | Milwaukee        | WI    | 53212      |         |
| Greenberg Traurig LLP                             | Maria J DiConza                                 | MetLife Bldg                              | 200 Park Ave                 |               | New York         | NY    | 10166      |         |
| Greenberg Traurig LLP                             | Shari L Heyen                                   | 1000 Louisiana St Ste 180C                |                              |               | Houston          | TX    | 77002      |         |
| Greer Stop Nut Inc                                | Robert Swajkos Esq & Daniel P Mazo Esq          | Curtin & Heffner LLP                      | 250 N Pennsylvania Ave       |               | Morrisville      | PA    | 19067      |         |
| Greif Inc GCC Drum                                | J R Butler                                      | 366 Greif Pkwy                            |                              |               | Delaware         | OH    | 43015      |         |
| Hamlin Tool & Machine Co Inc                      | Inc   |   | 1671 E Hamlin Rd             |               | Rochester        | MI    | 48307-3624 |         |
| Hollingsworth Lumber                              | Darin   | 6810 West 400 South                       |                              |               | Russellville     | IN    | 46979      |         |
| HowesTemco Inc                                    | Robert S Maloof                                 | 50 Earls Wy                               |                              |               | Franklin         | MA    | 02038      |         |
| Hyundai Motor America                             | Attn Jason R Erb Esq Senior Counsel             | 10550 Talbert Ave                         |                              |               | Fountain Valley  | CA    | 92708-6031 |         |
| Hyundai Motor America                             | Pillsbury Winthrop Shaw Pittman LLP             | Attn Mark D Houle Esq                     | 650 Town Center Dr 7th Fl    |               | Costa Mesa       | CA    | 92626      |         |
| Hyundai Motor Company                             | Attn Jason R Erb Esq Senior Counsel             | 10550 Talbert Ave                         |                              |               | Fountain Valley  | CA    | 92708-6031 |         |
| Hyundai Motor Company                             | Pillsbury Winthrop Shaw Pittman LLP             | Mark D Houle                              | 650 Town Ctr Dr 7th Fl       |               | Costa Mesa       | CA    | 92626-7122 |         |
| Industrial Coating Inc                            | Jack Maine                                      | PO Box 1483                               |                              |               | Saginaw          | MI    | 48605      |         |
| Intermet Corporation                              |   | 700 Tower Dr 4th Fl                       |                              |               | Troy             | MI    | 48098-2808 |         |
| Itautec America Inc                               | Attn Eduardo Archer de Castilho General Manager | 1935 NW 87th Ave                          |                              |               | Doral            | FL    | 33172      |         |
| Itautec America Inc                               | Attn Joanne Gelfand                             | Akerman Senterfitt                        | 350 E Las Olas Blvd Ste 160C |               | Ft Lauderdale    | FL    | 33301      |         |
| John B Glover P E                                 |   | 1312 13th St                              |                              |               | Wichita Falls    | TX    | 76301      |         |
| Johnson & Perkinson                               | Dennis J Johnson Esq                            | 1690 Williston Rd                         | PO Box 2305                  |               | South Burlington | VT    | 05403      |         |
| Kaplan Fox Kilsheimer LLP                         | Frederic S Fox Sr Esq                           | 805 Third Ave 22nd Fl                     |                              |               | New York         | NY    | 10022      |         |
| Kasowitz Benson Torres & Friedman LLP             | David S Rosner, Adam L Schiff                   | Jeffrey R Gleit Daniel A Fliman           | 1633 Broadway                |               | New York         | NY    | 10019      |         |
|   | Jeffrey R Gleit                                 |   |                              |               |                  |       |            |         |
|   | David S Rosner                                  |   |                              |               |                  |       |            |         |
|   | Adam L Schiff                                   |   |                              |               |                  |       |            |         |
| Kasowitz Benson Torres & Friedman LLP             | Daniel L Fliman                                 | 1633 Broadway                             |                              |               | New York         | NY    | 10019      |         |
| KDS Controls                                      | Janet Trune                                     | 307 Robbins Dr                            |                              |               | Troy             | MI    | 48083      |         |
| Keller Rohrback LLP                               | Lynn L Sarko Cari C Laufenberg                  | 1201 Third Ave                            | Ste 3200                     |               | Seattle          | WA    | 98101      |         |
| Kelley Drye & Warren LLP                          | James S Carr, Howard S Steel                    | 101 Park Ave                              |                              |               | New York         | NY    | 10178      |         |
| Kelley Drye & Warren Lip                          | Mark I Bane                                     | 101 Pk Ave                                |                              |               | New York         | NY    | 10178      |         |
| Kelley Drye & Warren Lip                          | Mark R Somerstein                               | 101 Pk Ave                                |                              |               | New York         | NY    | 10178      |         |
| Kennedy Jennick & Murray                          | Larry Magarik                                   | 113 University Pl                         | 7th Fl                       |               | New York         | NY    | 10003      |         |
| Kennedy Jennick & Murray                          | Susan M Jennik                                  | 113 University Pl                         | 7th Fl                       |               | New York         | NY    | 10003      |         |
| Kennedy Jennick & Murray                          | Thomas Kennedy                                  | 113 University Pl                         | 7th Fl                       |               | New York         | NY    | 10003      |         |
| Kirkland & Ellis LLP                              | Robert J Kopecky Esq                            | 200 E Randolph Dr                         |                              |               | Chicago          | IL    | 60601      |         |
| Kirkpatrick & Lockhart Nicholson                  | Edward M Fox                                    | 599 Lexington Ave                         |                              |               | New York         | NY    | 10022      |         |
| Klash Inc   |   | 286 E 2nd Ave                             |                              |               | Alexandria       | IN    | 46001      |         |
| Korten Quality Systems Ltd                        | Accounts Payable                                | PO Box 454                                |                              |               | Romeo            | MI    | 48065      |         |
| Kringeta Peter M                                  |   | Kringeta Design Drafting                  | 325 Airport Rd               |               | Warren           | OH    | 44481-3410 |         |
| KT Trust  | KT Trust  | One University Plz Ste 312                |                              |               | Hackensack       | NJ    | 07601      |         |
| Labaton Sucharow & Rudoff LLP                     | Christopher J Keller Esq                        | 100 Pk Ave 12th Fl                        |                              |               | New York         | NY    | 10017      |         |
| Lakeshore Graphic Ind                             | Sierra Liquidity Fund                           | 2699 White Rd Ste 255                     |                              |               | Irvine           | CA    | 92614      |         |
| Lasky & Rifkind Ltd                               | Leigh R Lasky Esq                               | 100 Pk Ave 12th Fl                        |                              |               | New York         | NY    | 10017      |         |
| Latham & Watkins Lip                              | Robert J Rosenberg Mark A Broude                | 885 Third Ave                             |                              |               | New York         | NY    | 10022      |         |
| Leicester Die & Tool Inc                          | Robert T Laprade President                      | 1764 Main St                              | PO Box 156                   |               | Leicester        | MA    | 01524      |         |
| Lerach Coughlin Stoia Geller Rudman & Robbins     | Samuel H Rudman Esq                             | 200 Broadhollow Rd Ste 406                |                              |               | Melville         | NY    | 11747      |         |
| Lerach Coughlin Stoia Geller Rudman & Robbins LLP | Travis E Downs III Esq                          | 655 W Broadway Ste 1900                   |                              |               | San Diego        | CA    | 92101      |         |
| Lift Medic LLC                                    | Lift Medic LLC                                  | 2010 Co Hwy 42                            |                              |               | Oneonta          | AL    | 35121      |         |
| Liquidity Solutions Inc                           | Dana P Kane Esq                                 | One University Plz Ste 312                |                              |               | Hackensack       | NJ    | 07601      |         |
| Liquidity Solutions Inc                           | Dba Capital Markets                             | One University Plz Ste 312                |                              |               | Hackensack       | NJ    | 07601      |         |
| Liquidity Solutions Inc                           | Dba Revenue Management                          | One University Plaza Ste 312              |                              |               | Hackensack       | NJ    | 07601      |         |
| Longacre Master Fund Ltd                          | Vladimir Jelisavcic                             | 810 Seventh Ave 22nd Fl                   |                              |               | New York         | NY    | 10019      |         |
| Lowenstein Sandler PC                             | Ira M Levee                                     | 1251 Ave Of The Americas                  | 18th Fl                      |               | New York         | NY    | 10020      |         |
| Lowenstein Sandler PC                             | Michael S Etikin                                | 1251 Ave Of The Americas                  | 18th Fl                      |               | New York         | NY    | 10020      |         |
| Lowenstein Sandler PC                             | Michael S Etikin Ira M Levee                    | 65 Livingston Ave                         |                              |               | Roseland         | NJ    | 07068      |         |
| Lowenstein Sandler PC                             | Michael S Etikin Ira M Levee                    | 1251 Ave Of The Americas                  | 18th Fl                      |               | New York         | NY    | 10020      |         |
| Magnesium Elektron Inc                            | c/o Jerryold S Kulback Esq, Stephen M Packman   | Archer & Greiner PC                       | One Centennial Sq            |               | Haddonfield      | NJ    | 08033      |         |
| Martek  | Ron Flanigan                                    | 112 S Rockford Dr Ste 103                 |                              |               | Tempe            | AZ    | 85281      |         |
| Meyer Suozzi English & Klein PC                   | Hanan Kolko                                     | 1350 Broadway                             | Ste 501                      |               | New York         | NY    | 10018      |         |
| Meyer Suozzi English & Klein PC                   | Lowell Peterson Esq                             | 1350 Broadway                             | Ste 501                      |               | New York         | NY    | 10018      |         |
| Michigan Heritage Bank                            | Michigan Heritage Bank                          | 283400 Orchard Lake Rd                    |                              |               | Farmington Hills | MI    | 48334      |         |
| Michigan Heritage Bank                            | Robert B Goldi                                  | Sotiroff & Abramczyk PC                   | 30400 Telegraph Rd Ste 444   |               | Bingham Farms    | MI    | 48025      |         |
| Michigan Metrology                                | Donald K. Cohen, Managing Member                | 17199 N Laurel Pk Dr Ste 51               |                              |               | Livonia          | MI    | 48152      |         |
| Michigan Metrology                                | Jay R. Cohen, Attorney                          | 500 N. Rainbow Ste 300                    |                              |               | Las Vegas        | NV    | 89107      |         |
| Milberg Weiss Bershad & Schulman LLP              | Steven G Schulman Esq                           | 1 Pennsylvania Plaza                      | 49th Fl                      |               | New York         | NY    | 10119-0165 |         |
| Minco Tool & Mold                                 | Minco Tool & Mold                               |   | 10921 Murray Rd              |               | Meadville        | PA    | 16335      |         |

| COMPANY   | CONTACT NAME  | ADDRESS1                                | ADDRESS2                         | ADDRESS3 | CITY         | STATE | ZIP        | COUNTRY |
|---|---|---|----------------------------------|----------|--------------|-------|------------|---------|
| Minco Tool & Mold   | Rick L Minman President   | 370 Linden St                           |                                  |          | Meadville    | PA    | 16335      |         |
| Moraine Maintenance Co Inc  | Wilma S Jackson Treas   | 2611 Nordic Rd                          |                                  |          | Dayton       | OH    | 45414      |         |
| Moraine Maintenance Co, Inc   | Wilma S Jackson, Treas  | 2611 Nordic Rd                          |                                  |          | Dayton       | OH    | 45414      |         |
| Mtronics com Inc successor by merger to Multitronics Inc Duns No RD 183241454 | Mtronics com Inc  | 325 Electronics Blvd Ste C              |                                  |          | Huntsville   | AL    | 35824      |         |
| Murray Frank & Sailer LLP   | Christopher S Hinton Esq Eric J Belfi Esq Jacqueline Sailer Esq             | 275 Madison Ave Ste 801                 |                                  |          | New York     | NY    | 10016      |         |
| Nix Patterson & Roach Lip   | Bradley E Beckworth   | 205 Linda Dr                            |                                  |          | Daingerfield | TX    | 75638      |         |
| Nix Patterson & Roach Lip   | Jeffrey J Angelovich  | 205 Linda Dr                            |                                  |          | Daingerfield | TX    | 75638      |         |
| Nix Patterson & Roach LLP   | Jeffrey J Angelovich Bradley E Beckworth Susan Whatley                      | 205 Linda Dr                            |                                  |          | Daingerfield | TX    | 75638      |         |
| Nix Patterson & Roach Lip   | Susan Whatley   | 205 Linda Dr                            |                                  |          | Daingerfield | TX    | 75638      |         |
| O Melvency & Myers LLP  | Robert M Stern Esq  | 1625 Eye St Nw                          |                                  |          | Washington   | DC    | 20006      |         |
| Ohio Hoist & Puller Inc   |   | Tuf Tug Products Div                    | 3434 Enerete Ln                  |          | Dayton       | OH    | 45439-198  |         |
| Ohio Public Utilities Commission  | Victoria D Garry Asst Ohio Attorney Genera                                  | 441 Vine St 1600 Carew Tower            |                                  |          | Cincinnati   | OH    | 45202      |         |
| Optical Cable Corporation Inc   | Optical Cable Corporation Inc   | 5290 Concourse Dr                       |                                  |          | Roanoke      | VA    | 24019      |         |
| Parlex Corporation  | Edward D Kutchin Esq  | Kutchin & Rufo PC                       | 155 Federal St 17th Fl           |          | Boston       | MA    | 02110      |         |
| Paul Weiss Rifkind Wharton & Garrison LLP                                     | Brad S Karp Esq   | 1285 Ave Of The Americas                |                                  |          | New York     | NY    | 10019-6064 |         |
| PCB Piezotronics  | c o Damon & Morey LLP   | 1000 Cathedral Pl                       | 298 Main St                      |          | Buffalo      | NY    | 14202      |         |
| Pension Benefit Guaranty Corp   | Jeffrey Cohen   | 1200 K St Nw                            | Ste 340                          |          | Washington   | DC    | 20005      |         |
| Pension Benefit Guaranty Corp   | Ralph L Landy   | 1200 K St Nw                            | Ste 340                          |          | Washington   | DC    | 20005-4026 |         |
| Pillsbury Winthrop Shaw Pittman LLP   | Mark D Houle  | 650 Town Center Dr 7th Fl               |                                  |          | Costa Mesa   | CA    | 92626-7122 |         |
| Pillsbury Winthrop Shaw Pittman LLP   | Mark D Houle  | 650 Town Center Dr 7th Fl               |                                  |          | Costa Mesa   | CA    | 92626-7122 |         |
| PolyOne Corporation   | Constantine D Pourakis  | 485 Madison Ave 20th Fl                 |                                  |          | New York     | NY    | 10022      |         |
| Polyone Corporation EM Group  |   | 33587 Walker Rd                         |                                  |          | Avon Lake    | OH    | 44012      |         |
| Pomerantz Haudke Block Grossman & Gross LLP                                   | Stanley M Grossman Esq  | 100 Park Ave 26th Fl                    |                                  |          | New York     | NY    | 10017      |         |
| Precision Wire Technologies Sierra Liquidity Fund                             | Precision Wire Technologies Sierra Liquidity Fund                           | 2699 White Rd Ste 255                   |                                  |          | Irvine       | CA    | 92614      |         |
| Previant Goldberg Uelman Gratz  | Jill M Hartley Marianne G Robbins   | 1555 N Rivercenter Dr                   | Ste 202                          |          | Milwaukee    | WI    | 53212      |         |
| Production Devices  | Production Devices  | 53 Island View Rd                       |                                  |          | Hyannis      | MA    | 02601      |         |
| Rawac Plating Company   | c o Liquidity Solutions Inc dba Revenue Management                          | One University Plz Ste 312              |                                  |          | Hackensack   | NJ    | 07601      |         |
| Reed Smith LLP  | Plia N Thompson   | 10 S Wacker Dr 40th Fl                  |                                  |          | Chicago      | IL    | 60606      |         |
| Reed Smith LLP  | Scott S McKessy   | 599 Lexington Ave                       |                                  |          | New York     | NY    | 10022      |         |
| Revenue Management as Assignee of Advantech                                   | Revenue Management as Assignee of Advantech                                 |   |                                  |          |              |       |            |         |
| Plastics LLC  | Plastics LLC  | One University Plaza Ste 312            |                                  |          | Hackensack   | NJ    | 07601      |         |
| Revenue Management as Assignee of Cornerstone Design LTD                      | Revenue Management as Assignee of Cornerstone Design LTD                    | One University Plz Ste 312              |                                  |          | Hackensack   | NJ    | 07601      |         |
| Riverside Claims LLC as assignee for Faulkner Ind Maintenance                 | Riverside Claims LLC  | PO Box 626 Planetarium Station          |                                  |          | New York     | NY    | 10024      |         |
| Riverside Claims LLC as Assignee for Lauren Manufacturing                     | Riverside Claims LLC  | PO Box 626 Planetarium Station          |                                  |          | New York     | NY    | 10024      |         |
| Riverside Claims LLC as Assignee for SA Technologies Inc                      | Riverside Claims LLC  | PO Box 626 Planetarium Station          |                                  |          | New York     | NY    | 10024      |         |
| Riverside Claims LLC as Assignee for Standard Scale & Supply Co               | Riverside Claims LLC  | PO Box 626 Planetarium Station          |                                  |          | New York     | NY    | 10024      |         |
| Riverside Claims LLC as Assignee for Vanex Fire Systems                       | Riverside Claims LLC  | PO Box 626 Planetarium Station          |                                  |          | New York     | NY    | 10024      |         |
| Root International Inc dba Cases2Gc   | Diane V Kuenzel Esq   | Kuenzel & Lutes PA                      | 4111 Land O Lakes Blvd Ste 302 D |          | Land O Lakes | FL    | 34639      |         |
| Root International Inc dba Cases2Gc   |   | 24650 State Rd 54                       |                                  |          | Lutz         | FL    | 33559      |         |
| Rotaform LLC  | c o Rebecca Simoni Esq  | von Briesen & Roper                     | 411 E Wisconsin Ave Ste 700      |          | Milwaukee    | WI    | 53202      |         |
| SBC Global Services   | c o Michael C Moody   | O Rourke Katten & Moody                 | 161 N Clark St Ste 2230          |          | Chicago      | IL    | 60601      |         |
| Schatz & Noble Pc   | Robert A Izard Esq  | 20 Church St 17th Fl                    |                                  |          | Hartford     | CT    | 06103      |         |
| Schiffrin & Barroway Lip  | Michael Yarnoff   | 280 King Of Prussia Rd                  |                                  |          | Radnor       | PA    | 19087      |         |
| Schiffrin & Barroway Lip  | Sean M Handler  | 280 King Of Prussia Rd                  |                                  |          | Radnor       | PA    | 19087      |         |
| Schiffrin Barroway Topaz & Kessler LLP  | Richard S Schiffrin Esq Michael Yarnoff Sean M Handler Benjamin J Hinerfeld | 280 King Of Prussia Rd                  |                                  |          | Radnor       | PA    | 19087      |         |
| Scott & Scott Llc   | David R Scott Esq   | 108 Norwick Ave                         | PO Box 192                       |          | Colchester   | CT    | 06415      |         |
| Sealy RG Valley Buildings L P   | Andrea L Niedermeyer  | Stutzman Bromberg Esserman & Plifka P C | 2323 Bryan St Ste 2200           |          | Dallas       | TX    | 75201      |         |
| Sealy RG Valley Buildings L P   | Douglas T. Tabachnik  | 37 Greenleaf Dr                         |                                  |          | Manalapan    | NJ    | 07726-3705 |         |
| Senko Advanced Components, Inc.   | Chizuko Silver, Controller  | 225 Cedar Hill Street                   |                                  |          | Marlboro     | MA    | 01752      |         |
| Senko America Corp  | Add Chg 6 03 Mn   | 3940 Olympic Blvd Ste 210               |                                  |          | Erlanger     | KY    | 41018      |         |
| Sgs North America Inc   | Rajan Srinivasan, Operations Manager  | 12621 Featherwood Dr Ste 150            |                                  |          | Houston      | TX    | 77034      |         |
| Sierra Liquidity Fund   |   | 2699 White Rd Ste 255                   |                                  |          | Irvine       | CA    | 92614      |         |
| Sierra Liquidity Fund Alexandria Extrusion Cc                                 | Sierra Liquidity Fund LLC   | 2699 White Rd Ste 255                   |                                  |          | Irvine       | CA    | 92614      |         |
| Sierra Liquidity Fund LLC Assignee Fair Rite Products Corporation Assignor    |   | Sierra Liquidity Fund                   | 2699 White Rd Ste 255            |          | Irvine       | CA    | 92614      |         |
| Sierra Liquidity Fund LLC Assignee HTT Inc Assignor                           | Sierra Liquidity Fund   | 2699 White Rd Ste 255                   |                                  |          | Irvine       | CA    | 92614      |         |
| Sierra Liquidity Fund LLC Assignee Mayville Engineering Co Inc Assignor       | Sierra Liquidity Fund   | 2699 White Rd Ste 255                   |                                  |          | Irvine       | CA    | 92614      |         |
| Sierra Liquidity Fund LLC Assignee Metric Equipment Sales Inc Assignor        | Sierra Liquidity Fund   | 2699 White Rd Ste 255                   |                                  |          | Irvine       | CA    | 92614      |         |
| Sierra Liquidity Fund LLC Assignee PVI Industrial Washing Assignor            | Sierra Liquidity Fund   | 2699 White Rd Ste 255                   |                                  |          | Irvine       | CA    | 92614      |         |

| COMPANY   | CONTACT NAME                        | ADDRESS1                                    | ADDRESS2                       | ADDRESS3   | CITY             | STATE | ZIP        | COUNTRY |
|---|-------------------------------------|---|--------------------------------|------------|------------------|-------|------------|---------|
| Sierra Liquidity Fund LLC Assignee Skyworld Interactive Inc Assignor                                |                                     | Sierra Liquidity Fund                       | 2699 White Rd Ste 255          |            | Irvine           | CA    | 92614      |         |
| Solvay Fluorides Llc  |                                     | 3333 Richmond Ave                           |                                |            | Houston          | TX    | 77098-3007 |         |
| SPCP Group LLC as agent for Silver Point Capital Fund LP and Silver Point Capital Offshore Fund LTD | Attn Brian A Jarmain                | Two Greenwich Plz 1st Fl                    |                                |            | Greenwich        | CT    | 06830      |         |
| SPCP Group LLC as assignee of Intermet Corporation  | Brian A Jarmain                     | Silver Point Capital                        | Two Greenwich Plz 1st Fl       |            | Greenwich        | CT    | 06830      |         |
| SPCP Group LLC as assignee of Intermet Corporation  | Intermet Corporation                | Alan J Miller                               | 700 Tower Dr 4th Fl            |            | Troy             | MI    | 48098-2808 |         |
| SPCP Group LLC as Assignee of Solution Recovery Services Inc  | Attn Brian Jarmain                  | Two Greenwich Plz 1st Fl                    |                                |            | Greenwich        | CT    | 06830      |         |
| SPCP Group LLC as Assignee of Solution Recovery Services Inc  | Mark S Frankel Jerry M Ellis        | c o Couzens Lansky Fealk et al              | 39395 W Twelve Mile Rd Ste 200 |            | Farmington Hills | MI    | 48331      |         |
| Squitieri & Fearon LLP  | Lee Squitieri Esq                   | 32 E 57th St                                | 12th Fl                        |            | New York         | NY    | 10022      |         |
| Stephenson & Lawyer Inc   | Kerry R Wieland Credit Manager      | 3831 Patterson Ave Se                       | PO Box 8834                    |            | Grand Rapids     | MI    | 49518-8834 |         |
| Stimpson Edwin B Co Inc   |                                     | Stimpson Co                                 | 900 Sylvan Ave                 |            | Bayport          | NY    | 11705-1012 |         |
| The Growing Concern   | Jennifer Jones                      | 1918 Bassett Ave                            |                                |            | El Paso          | TX    | 79901      |         |
| The Thomas Engineering and Surveying Co   | PO Box 28098                        |   |                                |            | Columbus         | OH    | 43228-0098 |         |
| TPO Displays USA Inc fka Mobile Display Systems   | c o Robert N Michaelson Esq         | Kirkpatrick & Lockhart Nicholson Graham LLP | 599 Lexington Ave              |            | New York         | NY    | 10022      |         |
| Trade Debt Net  | Trade Debt Net                      | PO Box 1487                                 |                                |            | West Babylon     | NY    | 11704      |         |
| Twoson Tool Company   |                                     | PO Box 591                                  |                                |            | Muncie           | IN    | 47308      |         |
| Versatile Engineering   | Adolf Weiss                         | 1559 W 135th St                             |                                |            | Gardena          | CA    | 90249      |         |
| WW G Inc  |                                     | 5602 Elmwood Ave Ste 222                    |                                |            | Indianapolis     | IN    | 46203      |         |
| Wechsler Harwood LLP  | Robert I Harwood Esq                | 488 Madison Ave Ste 801                     |                                |            | New York         | NY    | 10022-5726 |         |
| Wilhelm Kachele GmbH  |                                     | Posh 1121 73231 Weilheim/teck               | Jahnstr 9 73235 Weilheim/teck  |            |                  |       |            | Germany |
| Wisconsin Electric Power Company  | Attn Elaine Beronja                 | WE Energies                                 | 333 W Everett St Rm A130       |            | Milwaukee        | WI    | 53203      |         |
| Wolf Popper LLP   | Carl L Stine Esq                    | 845 Third Ave                               | 12th Fl                        |            | New York         | NY    | 10022-6601 |         |
| Wright Plastic Products Co LLC  | Marvid Schneider                    | 201 Condensery Rd                           |                                |            | Sheridan         | MI    | 48884      |         |
| Wright Plastic Products Co LLC  | Marvid Schneider                    | 201 Condensery Rd                           |                                |            | Sheridan         | MI    | 48884      |         |
| WWG Inc   | Virgil C Warren Secretary/Treasurer | 5602 Elmwood Ave Ste 222                    |                                |            | Indianapolis     | IN    | 46203      |         |
| Zeller Electric of Buffalo Inc  | Attn John K McAndrew Esq            | Woods Oviatt Gilman LLP                     | 700 Crossroads Bldg            | 2 State St | Rochester        | NY    | 14614      |         |
| Zimmerman Levi & Korsinsky LLP  | Jean Marc Zimmerman Esq             | 226 St Paul St                              |                                |            | Westfield        | NJ    | 07090      |         |

## **EXHIBIT H**

| COMPANY                      | CONTACT  | ADDRESS1             | ADDRESS2     | CITY       | STATE ZIP | PHONE        | FAX          | PARTY / FUNCTION          |
|------------------------------|--|----------------------|--------------|------------|-----------|--------------|--------------|---------------------------|
| Internal Revenue Service     | Attn: Insolvency Department                    | 477 Michigan Ave     | Mail Stop 15 | Detroit    | MI 48226  | 313-628-3648 | 313-628-3602 | Michigan IRS              |
| Internal Revenue Service     | Attn: Insolvency Department,<br>Maria Valerio  | 290 Broadway         | 5th Floor    | New York   | NY 10007  | 212-436-1038 | 212-436-1931 | IRS                       |
| IUE-CWA                      | Conference Board Chairman                      | 2360 W. Dorothy Lane | Suite 201    | Dayton     | OH 45439  | 937-294-7813 | 937-294-9164 | Creditor Committee Member |
| Tyco Electronics Corporation | MaryAnn Brereton, Assistant<br>General Counsel | 60 Columbia Road     |              | Morristown | NJ 7960   | 973-656-8365 | 973-656-8805 | Creditor Committee Member |

## **EXHIBIT I**

| COMPANY                                  | CONTACT  | ADDRESS1             | ADDRESS2     | CITY     | STATE | ZIP        | PHONE                        | FAX   | EMAIL  | PARTY / FUNCTION  |
|--|--|----------------------|--------------|----------|-------|------------|------------------------------|---|--|---|
| Davis, Polk & Wardwell                   | Donald Bernstein<br>Brian Resnick  | 450 Lexington Avenue |              | New York | NY    | 10017      | 212-450-4092<br>212-450-4213 | 212-450-3092<br>212-450-3213                  | <a href="mailto:donald.bernstein@dpw.com">donald.bernstein@dpw.com</a><br><a href="mailto:brian.resnick@dpw.com">brian.resnick@dpw.com</a>   | Counsel to Debtor's Postpetition Administrative Agent                           |
| Delphi Corporation                       | Sean Corcoran, Karen Craft   | 5725 Delphi Drive    |              | Troy     | MI    | 48098      | 248-813-2000                 | 248-813-2491                                  | <a href="mailto:sean.p.corcoran@delphi.com">sean.p.corcoran@delphi.com</a><br><a href="mailto:karen.j.craft@delphi.com">karen.j.craft@delphi.com</a>   | Debtors   |
| Fried, Frank, Harris, Shriver & Jacobson | Brad Eric Sheler<br>Bonnie Steingart<br>Vivek Melwani<br>Jennifer L Rodburg<br>Richard J Slivinski | One New York Plaza   |              | New York | NY    | 10004      | 212-859-8000                 | 212-859-4000                                  | <a href="mailto:rodbuje@ffhsj.com">rodbuje@ffhsj.com</a><br><a href="mailto:silvin@ffhsj.com">silvin@ffhsj.com</a>   | Counsel to Equity Security Holders Committee                                    |
| JPMorgan Chase Bank, N.A.                | Thomas F. Maher, Richard Duker,<br>Gianni Russello   | 270 Park Avenue      |              | New York | NY    | 10017      | 212-270-0426                 | 212-270-0430                                  | <a href="mailto:thomas.f.maher@chase.com">thomas.f.maher@chase.com</a><br><a href="mailto:richard.duker@jpmorgan.com">richard.duker@jpmorgan.com</a><br><a href="mailto:gianni.russello@jpmorgan.com">gianni.russello@jpmorgan.com</a> | Postpetition Administrative Agent   |
| Latham & Watkins LLP                     | Robert J. Rosenberg  | 885 Third Avenue     |              | New York | NY    | 10022      | 212-906-1370                 | 212-751-4864                                  | <a href="mailto:robert.rosenberg@lw.com">robert.rosenberg@lw.com</a>   | Counsel to Official Committee of Unsecured Creditors                            |
| Simpson Thatcher & Bartlett LLP          | Kenneth S. Ziman, Robert H.<br>Trust, William T. Russell, Jr.                                      | 425 Lexington Avenue |              | New York | NY    | 10017      | 212-455-2000                 | 212-455-2502                                  | <a href="mailto:kziman@stblaw.com">kziman@stblaw.com</a><br><a href="mailto:rtrust@stblaw.com">rtrust@stblaw.com</a><br><a href="mailto:wrussell@stblaw.com">wrussell@stblaw.com</a>   | Counsel to Debtor's Prepetition Administrative Agent, JPMorgan Chase Bank, N.A. |
| Skadden, Arps, Slate, Meagher & Flom LLP | John Wm. Butler, John K. Lyons,<br>Ron E. Meisler  | 333 W. Wacker Dr.    | Suite 2100   | Chicago  | IL    | 60606      | 312-407-0700                 | 312-407-0411                                  | <a href="mailto:jbutler@skadden.com">jbutler@skadden.com</a><br><a href="mailto:jlyonsch@skadden.com">jlyonsch@skadden.com</a><br><a href="mailto:rmeisler@skadden.com">rmeisler@skadden.com</a>                                       | Counsel to the Debtor   |
| Skadden, Arps, Slate, Meagher & Flom LLP | Kayalyn A. Marafioti, Thomas J.<br>Matz  | 4 Times Square       | P.O. Box 300 | New York | NY    | 10036      | 212-735-3000                 | 212-735-2000                                  | <a href="mailto:kmarafio@skadden.com">kmarafio@skadden.com</a><br><a href="mailto:tmatz@skadden.com">tmatz@skadden.com</a>   | Counsel to the Debtor   |
| United States Trustee                    | Alicia M. Leonhard   | 33 Whitehall Street  | 21st Floor   | New York | NY    | 10004-2112 | 212-510-0500                 | 212-668-2255<br>does not take service via fax |  | Counsel to United States Trustee  |

| Company  | Contact                        | Address1                           | Address2                   | City         | State | Zip        |
|--|--------------------------------|------------------------------------|----------------------------|--------------|-------|------------|
| 1401 Troy Associates Limited Partnership                           | Attn Douglas M Etkin           | 200 Franklin Center                | 29100 Northwestern Highway | Southfield   | MI    | 48034      |
| Coliers International  | Attn H.L. Bing Heckman         | 450 W Santa Clara St               |                            | San Jose     | CA    | 95113      |
| Frank/Gecker LLP   | Joseph D. Frank                | 325 N LaSalle St Ste 625           |                            | Chicago      | IL    | 60601      |
| Grubb & Ellis  | Attn Geoff Hill & Chris Dowell | 26555 Evergreen Rd Ste 500         |                            | Southfield   | MI    | 48076      |
| Honigman Miller Schwartz and Cohn LLP                              | 2290 First National Bldg       | 660 Woodward Ave                   |                            | Detroit      | MI    | 48226      |
| Jones Lang Lasalle   | Attn Scott H Miller            | 200 E Randolph Dr                  |                            | Chicago      | IL    | 60601      |
| LaSalle National Bank as Trustee under Trust Agmt dated Oct 1 1990 | Attn Paul Gearan               | c/o Nicolson Porter & List Inc     | 1300 W Higgins             | Park Ridge   | IL    | 60068      |
| Liberty Property Limited Partnership                               |                                | 26911 Northwestern Highway Ste 205 |                            | Southfield   | MI    | 48034      |
| Milwaukee Investment Company                                       | c/o Signature Associates       | Attn Property Management           | One Towne Sq Ste 1200      | Southfield   | MI    | 48075      |
| Morgan Miller Blair  | Christopher J Hunter           | 1331 N California Blvd Ste 200     |                            | Walnut Creek | CA    | 94596-4544 |
| Osprey SA Ltd  |                                | 305 E Main St                      |                            | Brighton     | MI    | 48116      |
| Sheldon S. Toll PLLC   | Sheldon S. Toll                | 2000 Town Center                   | Suite 2550                 | MI           | 48075 |            |
| The Metcalf Family Living Trust                                    | Attn David Metcalf             | 2920 Rohrer Dr                     |                            | Lafayette    | CA    | 94549      |
| Valeo Electrical Systems Inc                                       | Attn Francoise Colpron         | 3000 University                    |                            | Auburn Hills | MI    | 48326-2356 |
| Wells Management Company   |                                | 6200 The Corner Parkway Ste 250    |                            | Norcross     | GA    | 30092      |

## **EXHIBIT J**

Hearing Date And Time: March 22, 2007 at 10:00 a.m.

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

333 West Wacker Drive, Suite 2100

Chicago, Illinois 60606

(312) 407-0700

John Wm. Butler, Jr. (JB 4711)

John K. Lyons (JL 4951)

Albert L. Hogan III (AH 8807)

Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Four Times Square

New York, New York, 10036

(212) 735-3000

Kayalyn A. Marafioti (KM 9632)

Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al.,

Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305

International: (248) 813-2698

Delphi Legal Information Website:

<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
:  
:  
:  
In re : Chapter 11  
:  
:  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
:  
Debtors. : (Jointly Administered)  
:  
----- X

DEBTORS' (I) REPLY TO OBJECTION OF LANDLORD, MILWAUKEE INVESTMENT  
COMPANY, TO LEASE TRANSACTION MOTION AND (II) SUMMARY OF  
RESOLUTION THEREOF AND ACCOMPANYING MODIFICATIONS  
TO FORM OF ORDER AND RELIEF REQUESTED

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this reply (the "Reply") to the objection (the "Objection") of Milwaukee Investment Company ("Milwaukee Investment"), dated March 13, 2007 (Docket No. 7207), to the Motion For Order Under 11 U.S.C. §§ 363(b), 365(a), and 365(d) and Fed. R. Bankr. P. 6004 and 6006 Authorizing Debtors to (A) Enter Into Lease Transaction and (B) Reject Certain Unexpired Leases of Nonresidential Real Property (the "Motion"). The Debtors and Milwaukee Investment have resolved the Objection. This Reply summarizes this resolution and the resulting modification to the relief that the Debtors requested. The changes made to the proposed Order filed with the Motion (Docket No. 7111) are reflected in the marked proposed Order, a copy of which is attached hereto as Exhibit A.

1. The Debtors filed the Motion on March 2, 2007 seeking approval, in accordance with their transformation plan, to consolidate into one new location in Michigan (the "Property") the operations of certain existing office and technical facilities, now scattered throughout southeast Michigan and Illinois. As stated in the Motion, in addition to the significant economic advantages that this consolidation will generate, the creation of a single, state-of-the-art technical center located in close proximity to the Debtors' major customers will accelerate the development of new products and innovations, foster better communications among current and future employees, and properly project Delphi's image of technical and technological capability.

2. Only Milwaukee Investment, the lessor for the Debtors' facility located in Shelby Township, Michigan (the "Shelby Facility") objected to the Motion. Through the Motion, the Debtors sought authority to reject the lease for the Shelby Facility (the "Shelby

Lease"), effective as of September 30, 2007 (or August 31, 2007 upon ten days' notice). The Objection was parochial in nature, focusing only on the Shelby Lease and not the transaction as a whole. Specifically, Milwaukee Investment asserted that it did not receive notice of the Motion and that the decision to reject the Shelby Lease was not a sound exercise of business judgment. The Debtors disagree with both points,<sup>1</sup> but nonetheless worked diligently to resolve the Objection. As a result, the Debtors and Milwaukee Investment agreed that the Objection is to be withdrawn, as counsel for Milwaukee Investment will indicate on the record at the hearing on this matter, and the parties will enter into an amendment to the Shelby Lease (the "Amendment"), a copy of which is attached hereto as Exhibit B.<sup>2</sup> The Amendment provides that Delphi Automotive Systems LLC ("DAS LLC") will remain in possession of the Shelby Facility until at least December 31, 2007, and termination shall be subject to 30 days' notice. If the Debtors choose to so terminate the Shelby Lease, they will pay Milwaukee Investment a termination fee equal to six months' base rent.<sup>3</sup> The Amendment also affords DAS LLC expanded rights to assign the Shelby Lease to a third party.

3. The Debtors believe that this resolution is fair for both parties, and that utilizing additional time to vacate the Shelby Facility will afford DAS LLC more flexibility and ease the transition of equipment and personnel to the Property. Further, the amendment of the Shelby Lease has no negative impact on the Debtors' projected net savings, one-time capital

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<sup>1</sup> With respect to notice, the Debtors' records, as reflected in the affidavit of service filed with respect to the Motion (Docket No. 7140), show that the Motion was timely served upon Milwaukee Investment its counsel.

<sup>2</sup> The Debtors believe that entering into the Amendment is within the ordinary course of DAS LLC's business. The Debtors have approximately 80 leases and as part of the management of these leases enter into amendments frequently. Nevertheless, in an abundance of caution, the Debtors have been providing, and in this instance will provide, notice of the Amendment as a de minimis lease transaction in accordance with this Court's Order Under 11 U.S.C. §§ 363, 1107, and 1108 Approving Procedures to Enter Into or Renew Real Property Leases Without Further Court Approval, entered on January 6, 2006 (Docket No. 1777).

<sup>3</sup> If the Debtors terminate the Shelby Lease effective December 31, 2007, the amount of the termination fee would be \$190,738.14 (\$31,789.69 (base rent) times 6 months).

spending, or expenses with respect to the Lease Transaction. To the contrary, the termination fee is expected to be less than the damages calculated should the Shelby Lease have been rejected. The Debtors have accordingly modified the proposed Order to reflect that the Debtors do not seek to reject the Shelby Lease.

4. The Lease Transaction is in the best interests of the Debtors' estates and stakeholders. For the reasons set forth in this Reply and in the Motion, the Motion should be granted.

Conclusion

WHEREFORE, the Debtors respectfully request that the Court enter an order (a) authorizing, but not directing, Delphi to (i) enter into the agreements necessary to effectuate the Lease Transaction, including the Purchase Agreement, the Lease, the Assignment Agreement, the Sublease, and the Escrow Agreement and (ii) reject the Downers Grove Lease upon the effective date described in the Lease Transaction Motion and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York  
March 21, 2007

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.  
John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Albert L. Hogan III (AH 8807)  
Ron E. Meisler (RM 3026)  
333 West Wacker Drive, Suite 2100  
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(312) 407-0700

By: /s/ Kayalyn A. Marafioti  
Kayalyn A. Marafioti (KM 9632)  
Thomas J. Matz (TM 5986)  
Four Times Square  
New York, New York 10036  
(212) 735-3000

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
In re : Chapter 11  
:  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
:  
Debtors. : (Jointly Administered)  
:  
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ORDER UNDER 11 U.S.C. §§ 363(b), 365(a), AND 365(d) AND FED.  
R. BANKR. P. 6004 AND 6006 AUTHORIZING DEBTORS TO (A) ENTER  
INTO AND ASSIGN PURCHASE AGREEMENT (B) ENTER INTO LEASE  
AGREEMENT AND (C) REJECT CERTAIN UNEXPIRED LEASES OF  
NONRESIDENTIAL REAL PROPERTY  
("LEASE TRANSACTION ORDER")

Upon the motion, dated March 2, 2007 (the "Motion"), of Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (each, a "Debtor"), for an order under 11 U.S.C. §§ 363(b), 365(a), and 365(d) and Fed. R. Bankr. P. 6004 and 6006 authorizing, but not directing, Delphi Automotive Systems LLC ("DAS LLC ") to (a) enter into an agreement for the purchase and sale of certain real property (the "Purchase Agreement"), (b) enter into certain other agreements which relate to the Purchase Agreement and the transactions contemplated by the Purchase Agreement (collectively, the "Lease Transaction"), including a lease agreement (the "Lease"), an agreement to assign the Purchase Agreement (the "Assignment Agreement"), a sublease agreement (the "Sublease"), and an escrow agreement (the "Escrow Agreement"), and (c) reject two leases of nonresidential real property: and the Court having reviewed the Objection of Milwaukee Investment Company (Docket No. 7207), which was subsequently withdrawn (Docket No.

\_\_\_\_); and upon the record of the hearing held on the Motion; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon, and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.
2. DAS LLC is authorized, but not directed, to enter into and perform under all of the agreements necessary to effectuate the Lease Transaction, including the Purchase Agreement, the Lease, the Assignment Agreement, the Sublease, and the Escrow Agreement, copies of which are attached to the Motion as Exhibits A, B, C, D, and E, respectively.
3. The Debtors are authorized to reject the ~~Shelby Lease (as defined in the Motion) and the~~ Downers Grove Lease (as defined in the Motion). The ~~effective date for the rejection of the Shelby Lease shall be September 30, 2007 and the~~ effective date for the rejection of the Downers Grove Lease shall be November 30, 2007, provided, however, that the Debtors may reject the ~~Shelby Lease effective as of August 31, 2007 and the~~ Downers Grove Lease effective as of October 31, ~~2007, in either case~~2007 upon ten days' prior written notice to the ~~respective lessors~~lessor of ~~these~~ premises.

4. The rejection of the ~~Shelby Lease and the~~ Downers Grove Lease shall otherwise be governed by the Order Under 11 U.S.C. §§ 365(a) and 554 and Fed. R. Bankr. P. 6006 Approving Procedures For Rejecting Unexpired Real Property Leases and

Authorizing Debtors to Abandon Certain Furniture, Fixture, and Equipment (the "Lease Rejection Procedures Order"), entered January 6, 2006 (Docket No. 1776).

5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

6. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York  
March \_\_, 2007

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UNITED STATES BANKRUPTCY JUDGE

Document comparison done by DeltaView on Tuesday, March 20, 2007 11:08:03 AM

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**SECOND LEASE AMENDMENT AGREEMENT**

THIS SECOND LEASE AMENDMENT AGREEMENT (this "Agreement") is made and entered into this 20<sup>th</sup> day of March, 2007, between MILWAUKEE INVESTMENT COMPANY, successor in interest to SHELBY INDUSTRIAL INVESTORS, L.L.C. ("Landlord"), and DELPHI AUTOMOTIVE SYSTEMS LLC, a Delaware limited liability company, with its principal address at 5725 Delphi Drive, Troy, Michigan 48098 ("Tenant"), based upon the following:

A. Landlord and Tenant entered into a Lease dated May 9, 2000 (the "Lease"), as amended May 3, 2004, with respect to premises located at 51786 Shelby Parkway, in the Township of Shelby, State of Michigan (the "Premises").

B. Landlord, being the legal owner and holder of the Landlord's interest in and to the Lease at the date hereof, and Tenant, are willing to amend the obligations under the Lease as enumerated hereinafter.

C. On October 8, 2005 Delphi Corporation ("Delphi") and certain of its U.S. affiliates, including Tenant, filed voluntary petitions for reorganization under chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York (the "Court"), and on October 14, 2005, three additional U.S. subsidiaries of Delphi filed voluntary petitions (the "Bankruptcy Cases") for reorganization under the Bankruptcy Code (collectively, the "Debtors"). The Debtors continue to operate their business as "debtors-in-possession" under the jurisdiction of the Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Court.

D. The parties are presently desirous of amending the Lease in the manner hereinafter set forth.:

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth in this Agreement, and other good and valuable consideration, the receipt and sufficiency of which are acknowledged, Landlord and Tenant agree as follows:

1. **Defined Terms.** Terms used with initial capital letters and not otherwise defined in this Agreement have the meaning ascribed to them in the Lease.

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2. Termination of the Lease. Notwithstanding anything contained in the Lease to the contrary, subject to the terms set forth below, Landlord agrees that as of the date of this Second Lease Amendment Tenant has the right to terminate this Lease at any time beginning on December 31, 2007. To exercise this termination right Tenant must give to Landlord at least one (1) month of prior written notice; i.e., to terminate effective December 31, 2007, Tenant must notify Landlord no later than November 30, 2007. If Tenant elects to terminate the Lease, Tenant shall pay to Landlord, a termination fee (the "Termination Fee") equal to 6 months Base Rent (for instance, effective December 31, 2007, the fee would be as follows: \$31,789.69 X 6 months = \$180,738.14). Upon (a) payment of the Termination Fee and (b) the performance of all of Tenant's obligations under the Lease (with the exception of any restoration obligations relating to alterations to the Premises pursuant to the Lease), accruing and arising prior to the effective date of termination, each party shall be relieved of any further obligations under the Lease.

3. Rejection Claim Waiver. Should Tenant elect to terminate the Lease in accordance with this Second Lease Amendment during the pendency of the Bankruptcy Cases, Landlord agrees to waive any right to a claim for such termination provided the Termination Fee is paid by Tenant. Provided, however, that Tenant agrees not to reject the Lease under section 365 of the Bankruptcy Code prior to December 31, 2007.

4. No Assumption of Lease. Landlord agrees and acknowledges that this Second Lease Amendment is not intended, nor shall it be construed, as an assumption of the Lease, it being the intention of the parties that this Second Lease Amendment merely modifies the Lease, and does not create a new post-petition contract.

5. Bankruptcy Court Approval. Tenant agrees that it will provide all notices required by the Lease Procedures Order (the "Order"), entered by the United States Bankruptcy Court for the Southern District of New York, dated January 6, 2006.

6. Assignment. Tenant shall have the right to assign the Lease to any entity in which Tenant shall have an interest. In addition, and notwithstanding anything in the Lease to the contrary, Landlord shall not unreasonably withhold or delay its consent to an assignment of the Lease to an entity or consortium that is related to the automotive industry even if interests in such entity or consortium are held by governmental or quasi-

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MILWAUKEE INVESTMENT COMPANY

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governmental entities. In the event of such assignment, Tenant shall be released from liability under the Lease in whole or in part.

7. Notification and Confirming. To the extent of any inconsistency between the terms and provisions of this Second Lease Amendment and the Lease, the terms and provisions of this Second Lease Amendment shall control. Except as amended by this Second Lease Amendment, all of the terms, covenants and conditions of the Lease are in full force and effect and the Lessee is hereby notified and confirmed.

IN WITNESS WHEREOF, Landlord and Tenant are entering into this Lease Termination and Amendment Agreement as of the day and year first above written.

In the presence of:

MILWAUKEE INVESTMENT COMPANY

By: Terry Carlson  
Terry Carlson

Its: Ella Schofield  
Ella Schofield

In the presence of:

DELPHI AUTOMOTIVE SYSTEMS LLC,  
a Delaware limited liability company

By: J. P. Schaefer  
Delphi Corporation,  
a Delaware corporation

Its: Jacqueline Lannier  
Managing Member

By: Milton R. Schaefer  
Milton R. Schaefer

Its: Milton R. Schaefer  
Authorized Signatory

## **EXHIBIT K**

| COMPANY                      | CONTACT           | ADDRESS1                      | ADDRESS2              | ADDRESS3   | CITY      | STATE | ZIP   |
|------------------------------|-------------------|-------------------------------|-----------------------|------------|-----------|-------|-------|
| HB Performance Systems, Inc. | Patrick B. Howell | Whyte, Hirschboeck Dudek s.c. | 555 East Wells Street | Suite 1900 | Milwaukee | WI    | 53202 |